

BioScrip, Inc.  
Form 8-K  
March 16, 2010

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT**  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): March 15, 2010  
**BIOSCRIP, INC.**  
(Exact name of Registrant as specified in its charter)

<b>Delaware</b> (State of Incorporation)	<b>0-28740</b> (Commission File Number)	<b>05-0489664</b> (I.R.S. Employer Identification No.)
---	--	--

<b>100 Clearbrook Road, Elmsford, New York</b> (Address of principal executive offices)	<b>10523</b> (Zip Code)
<b>Registrant's telephone number, including area code: (914) 460-1600</b>	
<b>N/A</b>	
<b>(Former name or former address, if changed since last report)</b>	

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**TABLE OF CONTENTS**

Item 8.01 Other Events.

Item 9.01 Financial Statements and Exhibits.

SIGNATURES

EXHIBIT INDEX

EX-23.1

EX-99.1

EX-99.2

EX-99.3

---

**Table of Contents**

**Item 8.01 Other Events.**

BioScrip, Inc. (the Company) is filing this Current Report on Form 8-K to file as exhibits the audited consolidated financial statements of Critical Homecare Solutions Holdings, Inc. ( CHS ), and the notes thereto, as of and for the fiscal year ended December 31, 2009 (the CHS 2009 Audited Financial Statements ), the related Management's Discussion and Analysis of Financial Condition and Results of Operations of CHS and the Company's unaudited pro forma combined financial information, which reflects the CHS 2009 Audited Financial Statements, which are included as Exhibits 99.1, 99.2 and 99.3, respectively. As previously disclosed, the Company entered into an agreement and plan of merger, dated as of January 24, 2010, pursuant to which the Company agreed to acquire CHS (the Acquisition ). The Acquisition is subject to the satisfaction of certain closing conditions, including the receipt of certain approvals of the Company's stockholders, as described in the Company's definitive proxy statement filed with the Securities and Exchange Commission on February 24, 2010.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

<b>Exhibit No.</b>	<b>Description</b>
23.1	Consent of PricewaterhouseCoopers LLP
99.1	Critical Homecare Solutions Holdings, Inc. audited consolidated financial statements as of and for the year ended December 31, 2009
99.2	Management's Discussion and Analysis of Financial Condition and Results of Operations of Critical Homecare Solutions Holdings, Inc.
99.3	Unaudited Pro Forma Combined Financial Information of BioScrip, Inc.

---

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BIOSCRIP, INC.**

Date: March 15, 2010

By: /s/ Barry A. Posner  
Barry A. Posner  
Executive Vice President, Secretary and General  
Counsel

---

**Table of Contents**

**EXHIBIT INDEX**

23.1	Consent of PricewaterhouseCoopers LLP
99.1	Critical Homecare Solutions Holdings, Inc. audited consolidated financial statements as of and for the year ended December 31, 2009
99.2	Management's Discussion and Analysis of Financial Condition and Results of Operations of Critical Homecare Solutions Holdings, Inc.
99.3	Unaudited Pro Forma Combined Financial Information of BioScrip, Inc.