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DYNEGY INC /IL/
 Form 424B3
 May 04, 2005

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 Registration Number 333-115148

PROSPECTUS SUPPLEMENT NO. 6

DYNEGY INC.

\$225,000,000

4.75% CONVERTIBLE SUBORDINATED DEBENTURES DUE 2023
 AND SHARES OF CLASS A COMMON STOCK ISSUABLE
 UPON CONVERSION OF THE DEBENTURES

DYNEGY HOLDINGS INC.

GUARANTEE OF 4.75% CONVERTIBLE SUBORDINATED DEBENTURES DUE 2023

This prospectus supplement supplements the prospectus, dated August 2, 2004, of Dynegy Inc., relating to the sale by certain of our securityholders (including their pledgees, donees, assignees, transferees, successors and others who later hold any of the securityholders' interests) of, among other things, up to \$225,000,000 aggregate principal amount of our 4.75% Convertible Subordinated Debentures due 2023 and the shares of Class A common stock issuable upon conversion of the debentures. You should read this prospectus supplement in conjunction with the prospectus, and this prospectus supplement is qualified by reference to the prospectus, except to the extent that the information in this prospectus supplement supersedes the information contained in the prospectus.

The table of selling securityholders contained in the prospectus is hereby modified to add the following:

NAME OF SELLING SECURITY HOLDER	PRINCIPAL	CLASS A	CLASS A	COM
	AMOUNT OF			
	CONVERTIBLE	STOCK OWNED	STOCK	OW
	DEBENTURES	BEFORE THE	THAT MAY	THE
	BENEFICIALLY	OFFERING	BE SOLD	
	OWNED BEFORE	BEFORE THE		
	THE OFFERING	OFFERING		
	AND THAT MAY			
	BE SOLD			
Wachovia Securities International Ltd.....	\$7,250,000	--	1,759,281	

INVESTING IN THE DEBENTURES OR SHARES OF CLASS A COMMON STOCK INVOLVES RISKS THAT ARE DESCRIBED IN THE "RISK FACTORS" SECTION BEGINNING ON PAGE 9 OF THE PROSPECTUS.

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE SECURITIES OR PASSED UPON THE ADEQUACY OR ACCURACY OF THIS PROSPECTUS SUPPLEMENT. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

The date of this prospectus supplement is May 3, 2005.

