# Edgar Filing: DIAMOND OFFSHORE DRILLING INC - Form 8-K

# DIAMOND OFFSHORE DRILLING INC Form 8-K

July 27, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

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FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

SECU	RITIES EXCHANGE ACT OF 1	934
Date of report (Date of earli	est event reported): JU	JLY 26, 2005
DIAM	OND OFFSHORE DRILLING, IN	NC.
(Exact Name of	Registrant as Specified	in Charter)
DELAWARE	1-13926	76-0321760
(State or Other Jurisdiction of Incorporation)	(Commission File Numbe:	r) (IRS Employer Identification No.)
	15415 KATY FREEWAY HOUSTON, TEXAS 77094	
(Address of Pri	ncipal Executive Offices	and Zip Code)
Registrant's telephone number	, including area code:	(281) 492-5300
	NOT APPLICABLE	
(Former name or for	mer address, if changed :	since last report)
Check the appropriat simultaneously satisfy the fi following provisions:		8-K filing is intended to egistrant under any of the
Written communicatio (17 CFR 230.425)	ns pursuant to Rule 425 w	under the Securities Act
Soliciting material CFR 240.14a-12)	pursuant to Rule 14a-12 w	under the Exchange Act (17
	munications pursuant to l	Rule 14d-2(b) under the

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Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### ITEM 7.01. REGULATION FD DISCLOSURE

The Registrant hereby incorporates by reference into this Item 7.01 the summary report of the status, as of July 26, 2005, of the offshore drilling rigs of the Registrant (except as otherwise noted) attached as Exhibit 99.1, which is being furnished in accordance with Rule 101(e)(1) under Regulation FD and shall not be deemed to be filed.

Statements in this report that contain "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, include, but are not limited to, statements regarding the current term, start and end dates and comments concerning future contracts and availability and other aspects of the Registrant's drilling rigs, as well as statements concerning the Garden Banks drilling rig and its pending purchase by the Registrant. Such statements are inherently subject to a variety of risks and uncertainties that could cause actual results to differ materially from those anticipated or projected. A discussion of the risk factors that could impact these areas and the Registrant's overall business and financial performance can be found in the Registrant's reports and other documents filed with the Securities and Exchange Commission. These factors include, among others, general economic and business conditions, casualty losses, industry fleet capacity, changes in foreign and domestic oil and gas exploration and production activity, competition, changes in foreign, political, social and economic conditions, regulatory initiatives and compliance with governmental regulations, customer preferences and various other matters, many of which are beyond the Registrant's control. Given these concerns, investors and analysts should not place undue reliance on forward-looking statements. Each forward-looking statement speaks only as of the date of the rig status report, and the Registrant undertakes no obligation to publicly update or revise any forward-looking statements.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

Exhibit number	Description	
99.1	Rig Status Report as of July 26, 2005	

2

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Diamond Offshore Drilling, Inc.

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By: /s/ William C. Long

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William C. Long

Vice President, General Counsel and

Secretary

Dated: July 26, 2005

3

## EXHIBIT INDEX

Exhibit number	Description	
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4