

FRIEDMAN BILLINGS RAMSEY GROUP INC

Form 8-K

October 08, 2003

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934

October 2, 2003  
Date of report (Date of Earliest Event Reported)

FRIEDMAN, BILLINGS, RAMSEY GROUP, INC.  
(Exact name of Registrant as specified in Its Charter)

VIRGINIA

(State or other jurisdiction of  
incorporation)

0-50230

(Commission File Number)

32-0045263

(I.R.S. Employer  
Identification No.)

1001 Nineteenth Street North, Arlington, Virginia 22209  
(Address of principal executive offices and zip code)

(703) 312-9500  
Registrant's telephone number, including area code

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ITEM 5. OTHER EVENTS AND REQUIRED FD DISCLOSURE.

This report contains as an exhibit the Underwriting Agreement, dated October 2, 2003, between Friedman, Billings, Ramsey Group, Inc. (the Company), on the one hand, and Friedman, Billings, Ramsey & Co., Inc., J.P. Morgan Securities Inc., Banc of America Securities LLC, Keefe, Bruyette & Woods, Inc., BB&T Capital Markets, a Division of Scott & Stringfellow, Inc., Stifel, Nicolaus & Company, Incorporated, Credit Lyonnais Securities (USA) Inc., Flagstone Securities and Scotia Capital (USA) Inc., on the other hand, in connection with (1) the sale of 23,000,000 shares (the Initial Shares) of the Company's Class A common stock, \$0.01 par value per share (the Class A Common Stock), and (2) the grant of an option to purchase all or any part of 3,450,000 additional shares of Class A Common Stock to cover over-allotments, if any, pursuant to the Company's Prospectus Supplement dated October 2, 2003, and accompanying base Prospectus dated September 26, 2003, included as part of the Registration Statement on Form S-3, as amended (No. 333-107731) filed with the Securities and Exchange Commission. The closing of the offering of the Initial Shares occurred on October 8, 2003.

ITEM 7. FINANCIAL STATEMENTS, *PRO FORMA* FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

Exhibit 1.1 Underwriting Agreement, dated October 2, 2003, between Friedman, Billings, Ramsey Group, Inc., on the one hand, and Friedman, Billings, Ramsey & Co., Inc., J.P. Morgan Securities Inc., Banc of America Securities LLC, Keefe, Bruyette & Woods, Inc., BB&T Capital Markets, a Division of Scott & Stringfellow, Inc., Stifel, Nicolaus & Company, Incorporated, Credit Lyonnais Securities (USA) Inc., Flagstone Securities and Scotia Capital (USA) Inc., on the other hand.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FRIEDMAN, BILLINGS, RAMSEY GROUP, INC.

Date: October 8, 2003

By:                     /s/ Kurt R. Harrington

Kurt R. Harrington  
Senior Vice President, Chief Financial  
Officer and Treasurer

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LIST OF EXHIBITS

- 1.1 Underwriting Agreement, dated October 2, 2003, between Friedman, Billings, Ramsey Group, Inc., on the one hand, and Friedman, Billings, Ramsey & Co., Inc., J.P. Morgan Securities Inc., Banc of America Securities LLC, Keefe, Bruyette & Woods, Inc., BB&T Capital Markets, a Division of Scott & Stringfellow, Inc., Stifel, Nicolaus & Company, Incorporated, Credit Lyonnais Securities (USA) Inc., Flagstone Securities and Scotia Capital (USA) Inc., on the other hand.