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WILLIAMS COMPANIES INC

Form 8-K

July 24, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report: July 23, 2003  
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(Date of earliest event reported)

The Williams Companies, Inc.  
-----

(Exact Name of Registrant as Specified in Charter)

Delaware  
-----

(State or Other  
Jurisdiction of  
Incorporation)

1-4174  
-----

(Commission File Number)

73-0569878  
-----

(IRS Employer  
Identification No.)

One Williams Center Tulsa, Oklahoma  
-----

(Address of Principal Executive Offices)

74172  
-----

(Zip Code)

Registrant's telephone number, including area code (918) 573-2000

Not Applicable

(Former name or former address, if changed since last report)

Item 5. Other Events

The Williams Companies, Inc. ("Williams") is filing with the Securities and Exchange Commission pro forma financial information reflecting its Texas Gas pipeline operations, its Williams Energy Partners segment, its Alaska refinery and related assets and its interest in the Gulf Liquids New River Project LLC as

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discontinued operations to supplement Williams' previously issued consolidated financial statements included in Williams' Annual Report on Form 10-K for the year ended December 31, 2002 and Williams' Quarterly Report on Form 10-Q for the quarter ended March 31, 2003. Williams has previously filed Form 8-Ks which included pro forma information reflecting Texas Gas and Williams Energy Partners as discontinued operations.

### Item 7. Financial Statements and Exhibits

The Company files the following exhibits as part of this report:

- |              |                                                                                                                                                                                                                                                                                                        |
|--------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Exhibit 99.1 | Pro forma Financial Information presenting Williams Energy Partners, Texas Gas Transmission Corporation, Alaskan operations and Gulf Liquids New River Project LLC as discontinued operations for the periods included in Williams' Annual Report on Form 10-K for the year ended December 31, 2002    |
| Exhibit 99.2 | Pro forma Financial Information presenting Williams Energy Partners, Texas Gas Transmission Corporation, Alaskan operations and Gulf Liquids New River Project LLC as discontinued operations for the periods included in Williams' Quarterly Report on Form 10-Q for the quarter ended March 31, 2003 |

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

The Williams Companies, Inc.

Date: July 23, 2003

/s/ Brian K. Shore

-----  
Name: Brian K. Shore

Title: Corporate Secretary

### INDEX TO EXHIBITS

| Exhibit Number | Description                                                                                                                                                                                                                                                                                         |
|----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| -----          | -----                                                                                                                                                                                                                                                                                               |
| Exhibit 99.1   | Pro forma Financial Information presenting Williams Energy Partners, Texas Gas Transmission Corporation, Alaskan operations and Gulf Liquids New River Project LLC as discontinued operations for the periods included in Williams' Annual Report on Form 10-K for the year ended December 31, 2002 |
| Exhibit 99.2   | Pro forma Financial Information presenting Williams Energy Partners, Texas Gas Transmission Corporation,                                                                                                                                                                                            |

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Alaskan operations and Gulf Liquids New River Project  
LLC as discontinued operations for the periods  
included in Williams' Quarterly Report on Form 10-Q  
for the quarter ended March 31, 2003