

INFOUSA INC  
Form 8-K  
March 30, 2004

Table of Contents

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

Date of Report (date of earliest event reported): March 25, 2004

*info*USA INC.

(Exact name of Registrant as specified in its charter)

**Delaware**

(State or other jurisdiction  
of incorporation)

**0-19598**

(Commission File Number)

**47-0751545**

(I.R.S. Employer Identification No.)

**5711 South 86<sup>th</sup> Circle, Omaha  
Nebraska**

(Address of principal executive offices)

**68127**

(Zip Code)

**(402) 593-4500**

(Registrant's telephone number, including area code)

---

**TABLE OF CONTENTS**

Item 5. Other Events

Item 7. Financial Statements and Exhibits

SIGNATURES

EXHIBIT INDEX

Credit Agreement

Security Agreement

Pledge Agreement

Subsidiaries Guaranty

Release dated March 25, 2004

---

**Table of Contents**

**Item 5. Other Events**

On March 25, infoUSA Inc. (the Company) issued a press release attached hereto as Exhibit 99.1 announcing that the Company entered into a new senior secured credit facility effective March 25, 2004 to replace the previous \$145 million senior credit facility. The Company's new credit facility is comprised of a \$120 million term loan and a \$50 million revolving line of credit.

**Item 7. Financial Statements and Exhibits**

**(c) Exhibits**

- 4.8 Credit Agreement by and among *infoUSA*, Inc., various lenders as defined therein and Wells Fargo National Association dated as of March 25, 2004
  - 4.9 Security Agreement by and among *infoUSA*, Inc., various lenders as defined therein and Wells Fargo National Association dated as of March 25, 2004
  - 4.10 Pledge Agreement by and among *infoUSA*, Inc., various lenders as defined therein and Wells Fargo National Association dated as of March 25, 2004
  - 4.11 Subsidiaries Guaranty by and among *infoUSA*, Inc., various lenders as defined therein and Wells Fargo National Association dated as of March 25, 2004
  - 99.1 Release dated March 25, 2004
-

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

***info*USA Inc.**

By: /s/Raj Das

---

Raj Das, Chief Financial Officer

Dated: March 29, 2004

---

**Table of Contents****EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
4.8	Credit Agreement by and among <i>infoUSA</i> , Inc., various lenders as defined therein and Wells Fargo National Association dated as of March 25, 2004
4.9	Security Agreement by and among <i>infoUSA</i> , Inc., various lenders as defined therein and Wells Fargo National Association dated as of March 25, 2004
4.10	Pledge Agreement by and among <i>infoUSA</i> , Inc., various lenders as defined therein and Wells Fargo National Association dated as of March 25, 2004
4.11	Subsidiaries Guaranty by and among <i>infoUSA</i> , Inc., various lenders as defined therein and Wells Fargo National Association dated as of March 25, 2004
99.1	Release dated March 25, 2004