

ORACLE CORP /DE/
Form 8-K
September 14, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported) September 14, 2004

Oracle Corporation

(Exact name of Registrant as Specified in its Charter)

| | | |
|----------|---------|------------|
| Delaware | 0-14376 | 94-2871189 |
|----------|---------|------------|

| | | |
|---|-----------------------------|--------------------------------------|
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |
|---|-----------------------------|--------------------------------------|

| | | |
|---|--|-------|
| 500 Oracle Parkway, Redwood City, California | | 94065 |
|---|--|-------|

| | | |
|---|--|------------|
| (Address of Principal Executive Offices) | | (Zip Code) |
|---|--|------------|

Registrant's telephone number, including area code (650) 506-7000

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02 Results of Operations and Financial Condition

Item 9.01 Financial Statements and Exhibits

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EXHIBIT 99.1

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Section 2 Financial Information

Item 2.02 Results of Operations and Financial Condition

On September 14, 2004, Oracle Corporation issued a press release announcing financial results for its fiscal first quarter ended August 31, 2004. A copy of this press release is furnished as Exhibit 99.1 to this report. This information shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and is not incorporated by reference into any filing of the company, whether made before or after the date of this report, regardless of any general incorporation language in the filing.

Section 9 Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

99.1 Press Release dated September 14, 2004

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ORACLE CORPORATION

Dated: September 14, 2004

By: /s/ Harry L. You
Harry L. You
Executive Vice President and Chief Financial
Officer

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99.1 Press Release dated September 14, 2004