Edgar Filing: RANGE RESOURCES CORP - Form FWP

RANGE RESOURCES CORP Form FWP May 18, 2006

Issuer Free Writing Prospectus, dated May 18, 2006 Filed pursuant to Rule 433 under the Securities Act of 1933 Registration Statement No. 333-134157

Range Resources Corporation

Pricing Term Sheet

Issuer: Range Resources Corporation

Guarantors: Range Energy I, Inc., Range HoldCo, Inc., Range

Production Company, Range Energy Ventures

Corporation, Range Production I, L.P., PMOG Holdings, Inc., Range Operating New Mexico, Inc., and Great

Lakes Energy Partners, L.L.C.

Security Description: Senior Subordinated Notes

 Distribution:
 SEC Registered

 Face:
 \$150,000,000

 Gross Proceeds:
 \$150,000,000

 Coupon:
 7.500%

 Maturity:
 May 15, 2016

 Offering Price:
 100.000%

Yield to Maturity: 7.500%
Spread to Treasury: +243bps

Benchmark: UST 5.125% due 5/15/2016

Ratings: B2/B

Interest Pay Dates: May 15 and November 15
Beginning: November 15, 2006
Clawback: Up to 35% at 107.5%

Until: May 15, 2009

Optional redemption: Makewhole call @ T+50bps prior to May 15, 2011, then:

On or After: Price:
May 15, 2011 103.750%
May 15, 2012 102.500%
May 15, 2013 101.250%
May 15, 2014 and 100.000%

thereafter

Change of control: Put @ 101% of principal plus accrued interest

Trade Date: May 18, 2006 Settlement Date: (T+3) May 23, 2006

CUSIP: 75281AAG4 ISIN: US75281AAG40

Sole Bookrunner: JPMorgan Lead Manager: Credit Suisse

Co-Managers: Banc of America Securities LLC

Harris Nesbitt Wachovia Securities

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Calyon Securities (USA)
Fortis Securities LLC
Capital One Southcoast
KeyBanc Capital Markets
Scotia Capital
Natexis Bleichroeder Inc.
Comerica Securities

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling collect 1-212-270-3994.