

WACHOVIA CORP/ NC  
Form 425  
July 25, 2001

Filed by  
SunTrust  
Banks, Inc.  
Pursuant to  
Rule 425  
under the  
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Act of 1933  
and deemed  
filed  
pursuant to  
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Exchange  
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Subject  
Company:  
Wachovia  
Corporation  
Commission  
File No.  
1-9021

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The following presentation materials may be used by SunTrust Banks, Inc. from time to time in the solicitation of the shareholders of Wachovia Corporation.