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SPECTRUM PHARMACEUTICALS INC

Form 8-K

November 12, 2004

Table of Contents

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES AND EXCHANGE ACT OF 1934

November 12, 2004 (November 5, 2004) Date of Report (Date of earliest event reported)

SPECTRUM PHARMACEUTICALS, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other Jurisdiction of Incorporation) 000-28782

(Commission File Number)

93-0979187 (IRS Employer Identification Number)

157 Technology Drive Irvine, California (Address of principal

92618

executive offices)

(Zip Code)

(949) 788-6700

(Registrant s telephone number, including area code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Table of Contents 2

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TABLE OF CONTENTS

<u>Item 3.02 Unregistered Sales of Equity Securities</u>
<u>SIGNATURES</u>

Table of Contents 3

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Table of Contents

Item 3.02 Unregistered Sales of Equity Securities

On November 5, 2004, we issued 190,000 shares of our common stock upon conversion of 95 shares of our Series E Preferred Stock, at a conversion price of \$5.00 per share. The shares of our common stock were issued without registration under the Securities Act of 1933 in reliance upon the exemption from registration provided under Section 3(a)(9) of the Securities Act.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 12, 2004

SPECTRUM PHARMACEUTICALS, INC.

By: /s/ Shyam K. Kumaria

Name: Shyam K. Kumaria Title: Vice President, Finance

Table of Contents 4