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FAB INDUSTRIES INC Form S-8 POS February 27, 2003

As filed with the Securities and Exchange Commission on February 27, 2003

Registration No. 333-60926

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-8 REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

FAB INDUSTRIES, INC. (Exact name of Registrant as specified in its charter)

DELAWARE (State or other jurisdiction of incorporation or organization) 13-2581181 (IRS Employer Identification No.)

200 MADISON AVENUE NEW YORK, NEW YORK 10016 (212) 592-2700 (Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)

> FAB INDUSTRIES, INC. 2001 STOCK INCENTIVE PLAN (Full title of the plan)

DAVID A. MILLER VICE PRESIDENT-FINANCE, TREASURER AND CHIEF FINANCIAL OFFICER FAB INDUSTRIES, INC. 200 MADISON AVENUE NEW YORK, NEW YORK 10016 (212) 592-2700 (Name, address, including zip code, and telephone number, including area code, of agent for service)

> COPY TO: MARILYN SOBEL, ESQ. PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP 1285 AVENUE OF THE AMERICAS NEW YORK, NEW YORK 10019-6064 (212) 373-3000

EXPLANATORY NOTE

On May 15, 2001, the registrant filed a Registration Statement on Form S-8 (File No. 333-60926), relating to 200,000 shares of its common stock, par value \$.20 per share (the "Common Stock"), to be issued under the Fab Industries, Inc. 2001 Stock Incentive Plan (the "Plan"). The Plan has been terminated. As of the date of this Post-Effective Amendment No. 1, no shares of Common Stock have been issued under the Registration Statement, leaving an aggregate of 200,000 shares available for issuance. This Post-Effective Amendment No. 1 is being filed to deregister the 200,000 shares of Common Stock under the Registration Statement that remain unsold as of the date of this Post-Effective Amendment No. 1.

SIGNATURES

Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on February 27, 2003.

FAB INDUSTRIES, INC.

By: /s/ Samson Bitensky

Samson Bitensky Chairman of the Board of Directors and Chief Executive Officer

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed below on February 27, 2003 by the following persons in the capacities indicated.

SIGNATURE _____

TITLES

/s/ Samson Bitensky

Samson Bitensky

/s/ Samson Bitensky Chairman of the Board of Directors, Chief Executive Officer and Director (Principal Executive Officer)

Vice President-Finance, Treasurer and Chief /s/ David A. Miller Financial Officer (Principal Financial and ------David A. Miller Accounting Officer)

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Steven Myers	
Martin B. Bernstein	Director
Maltin B. Beinstein	
*	Director
Lawrence H. Bober	
*	Director
Frank S. Greenberg	
	Director
Susan B. Lerner	
*	Director
Richard Marlin	
*By: /s/ David A. Miller	
David A. Miller	

Attorney-in-fact