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UNITED PARCEL SERVICE INC

Form 424B2

February 15, 2001

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PRICING SUPPLEMENT

Registration No.333-08369-01  
Filed Pursuant to Rule 424(b) (2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 5  
(To Prospectus dated March 22, 2000 and Prospectus  
Supplement dated January 29, 2001)

Trade Date: 2/12/01  
Issue Date: 2/15/01

The date of this Pricing Supplement is February 15, 2001

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date	Price to Public
91131UAE4	\$1,470,000.00	5.50%	08/15/06	100%

Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms of redemption (including the redemption price)
8/15/01 semi-annually	Yes	Yes	100% 2/15/02 semi-annually thereafter

Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer	Other Terms
\$1,457,064.00	\$12,936	\$1.00	ABN AMRO Inc.	