

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 October 11, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 59
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 10/09/01
 Issue Date: 10/12/01

The date of this Pricing Supplement is October 11, 2001

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----
91131UCL6	\$10,582,000.00	5.50%	10/15/16
Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms of (including the red -----
04/15/02 semi-annually	Yes	Yes	100% 10/15 semi-annually th
Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----
\$10,370,360.00	\$211,640.00	\$3.50	ABN AMRO Financial Services, Inc.