

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC  
 Form 424B2  
 March 26, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01  
 Filed Pursuant to Rule 424(b) (2)

United Parcel Service, Inc.

UPS Notes

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 Pricing Supplement No. 11  
 (To Prospectus dated March 22, 2000 and Prospectus  
 Supplement dated December 20, 2001)

Trade Date: 03/25/02  
 Issue Date: 03/28/02

The date of this Pricing Supplement is March 26, 2002

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----
91131UDH4	\$9,497,000.00	5.00%	12/15/07
Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms of (including the redem -----
04/15/02 monthly	Yes	Yes	100% 03/15 semi-annually th
Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----
\$9,383,036.00	\$113,964.00	\$1.75	ABN AMRO Financial Services, Inc.