

Edgar Filing: INGLES MARKETS INC - Form 8-K

INGLES MARKETS INC  
Form 8-K  
May 22, 2003

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: May 19, 2003

INGLES MARKETS, INCORPORATED  
(Exact name of registrant as specified in its charter)

NORTH CAROLINA  
(State or other jurisdiction  
of incorporation)

0-14706  
(Commission  
File Number)

56-0846267  
(IRS Employer  
Identification No.)

P.O. Box 6676  
Asheville, North Carolina 28816  
(Address of Principal  
Executive Offices)

(828) 669-2941  
(Registrant's telephone number, including area code)

None  
(Former name or former address, if changed since last report)

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ITEM 5. OTHER EVENTS

On May 19, 2003, Ingles Markets, Incorporated ("Ingles") issued a press release announcing a proposed offering of \$100 million principal amount of 8 7/8% senior subordinated notes due 2011. On May 20, 2003, Ingles issued a press release regarding the pricing of the proposed offering.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

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Exhibit No. -----	Description -----
99.1	Press release dated May 19, 2003.
99.2	Press release dated May 20, 2003

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INGLES MARKETS, INCORPORATED

Date: May 21, 2003

By: /s/ Brenda S. Tudor

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Brenda S. Tudor  
Vice President-Finance and Chief Financial Officer

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