

FIDELITY SOUTHERN CORP

Form 8-K

August 04, 2003

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported):

July 28, 2003

**FIDELITY SOUTHERN CORPORATION**

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(Exact Name of Registrant as Specified in Charter)

Georgia

0-22374

58-1416811

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(State or Other  
Jurisdiction of  
Incorporation)

(Commission File Number)

(I.R.S. Employer  
Identification  
Number)

3490 Piedmont Road, Suite 1550, Atlanta, Georgia 30305

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(Address of Principal Executive Offices)

Registrant's Telephone Number, including area code: (404) 240-1504

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**Item 5. Other Events and Required FD Disclosure**

On July 28, 2003, Fidelity redeemed its 8.5% Subordinated Notes due January 31, 2006, in the principal amount of \$15 million. Fidelity wrote off the remaining unamortized acquisition cost on the 8.5% Subordinated Notes as a result of the early retirement.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIDELITY SOUTHERN CORPORATION

By:           /s/ M. Howard Griffith, Jr.

Date: July 31, 2003

M. Howard Griffith, Jr.  
Chief Financial Officer