

Edgar Filing: HOME DEPOT INC - Form FWP

HOME DEPOT INC
Form FWP
March 21, 2006

Filed Pursuant to Rule 433
Registration No. 333-124699

Final Term Sheet
March 21, 2006

THE HOME DEPOT, INC.

\$1,000,000,000 5.20% SENIOR NOTES DUE 2011
\$3,000,000,000 5.40% SENIOR NOTES DUE 2016

ISSUER: The Home Depot, Inc.

TITLE OF SECURITIES: 5.20% Senior Notes due March 1, 2011 (the "Notes due 2011") 5.40% Senior Notes due March 1, 2016 (the "Notes due 2016")

TRADE DATE: March 21, 2006

SETTLEMENT DATE (T+3): March 24, 2006

MATURITY DATE: Notes due 2011: March 1, 2011
Notes due 2016: March 1, 2016

AGGREGATE PRINCIPAL AMOUNT OFFERED: Notes due 2011: \$1,000,000,000
Notes due 2016: \$3,000,000,000

PRICE TO PUBLIC (ISSUE PRICE): Notes due 2011: 99.948% plus accrued interest, if any, from March 24, 2006

Notes due 2016: 99.511% plus accrued interest, if any, from March 24, 2006

PRICE TO THE HOME DEPOT: Notes due 2011: 99.598%
Notes due 2016: 99.061%

INTEREST RATE: Notes due 2011: 5.20% per annum
Notes due 2016: 5.40% per annum

INTEREST PAYMENT DATES: Notes due 2011: Semi-annually on each September 1 and March 1, commencing September 1, 2006.

Notes due 2016: Semi-annually on each September 1 and March 1, commencing September 1, 2006.

OPTIONAL REDEMPTION: Notes due 2011: Make-whole call at any time at the greater of 100% or discounted present value at Treasury Rate plus 10 basis points.
Notes due 2016: Make-whole call at any time at the greater of 100% or discounted present value at Treasury Rate plus 15 basis points.

JOINT BOOKRUNNERS: Morgan Stanley & Co. Incorporated, J.P.
Morgan Securities Inc., Merrill Lynch,
Pierce, Fenner & Smith Incorporated

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