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MICROCHIP TECHNOLOGY INC

Form S-8

March 12, 2003

As filed with the Securities and Exchange Commission on March 12, 2003
Registration No. 333-_____

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

MICROCHIP TECHNOLOGY INCORPORATED
(Exact Name Of Registrant As Specified In Its Charter)

DELAWARE
(State or Other Jurisdiction
of Incorporation or Organization)

86-0629024
(IRS Employer
Identification No.)

2355 WEST CHANDLER BOULEVARD
CHANDLER, ARIZONA 85224
(Address of Principal Executive Offices, Including Zip Code)

MICROCHIP TECHNOLOGY INCORPORATED
INTERNATIONAL EMPLOYEE STOCK PURCHASE PLAN
(Full Title of the Plan)

STEVE SANGHI
PRESIDENT AND CHIEF EXECUTIVE OFFICER
MICROCHIP TECHNOLOGY INCORPORATED
2355 WEST CHANDLER BOULEVARD
CHANDLER, ARIZONA 85224
(480) 792-7200
(Telephone Number, Including Area Code, Of Agent For Service)

CALCULATION OF REGISTRATION FEE

| Title of Securities to be Registered (1) | Amount to be Registered | Proposed Maximum Offering Price Per Share (2) | Proposed Maximum Aggregate Offering Price (2) |
|---|----------------------------|---|---|
| Common Stock, \$0.001 par value | 25,000 (1) | \$22.185 | \$554,625 |

(1) This Registration Statement shall also cover any additional shares of Common Stock which become issuable under the Microchip Technology Incorporated International Employee Stock Purchase Plan by reason of any stock dividend, stock split, recapitalization or any other similar

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transaction without receipt of consideration which results in an increase in the number of outstanding shares of Common Stock of Microchip Technology Incorporated.

- (2) Calculated solely for purposes of this offering under Rule 457(h) of the Securities Act of 1933, as amended, on the basis of 100% of the average of the high and low prices per share of Common Stock as reported by the Nasdaq National Market on March 11, 2003.

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PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Microchip Technology Incorporated (the "Registrant" or the "Company") hereby incorporates by reference into this Registration Statement, pursuant to General Instruction "E" to Form S-8, the contents of the Registration Statement on Form S-8 (333-40791) filed with the Securities and Exchange Commission ("SEC") on November 21, 1997 and the contents of the Registration Statement on Form S-8 (33-80072) filed with the SEC on June 10, 1994.

ITEM 3. INCORPORATION OF DOCUMENTS BY REFERENCE.

There are hereby incorporated by reference in this Registration Statement the following documents and information heretofore filed by Registrant with the SEC:

- (1) The Registrant's Annual Report on Form 10-K for the fiscal year ended March 31, 2002.
- (2) The Registrant's Quarterly Reports on Form 10-Q for the quarters ended June 30, 2002, September 30, 2002 and December 31, 2002.
- (3) The Registrant's Current Report on Form 8-K filed July 18, 2002.
- (4) The Registrant's Current Report on Form 8-K filed August 26, 2002.
- (5) The Registrant's Current Report on Form 8-K filed February 26, 2003.
- (6) The description of the Registrant's Preferred Share Purchase Rights contained in the Registrant's Registration Statement on Form 8-A filed on February 14, 1995, including any amendment or report updating such description.
- (7) The description of the Registrant's Common Stock included in the Registrant's Registration Statement on Form 8-A filed on February 5, 1993, including any amendment or report updating such description.

All documents subsequently filed by the Registrant pursuant to Sections 13(a), 13(c), 14, and 15(d) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), prior to the filing of a post-effective amendment to this Registration Statement that indicates all securities offered hereby have been sold or that de-registers all securities then remaining unsold, shall be deemed to be incorporated by reference in this Registration Statement and to be a part hereof from the date of filing of such documents.

ITEM 8. EXHIBITS.

- 4.1 Microchip Technology Incorporated International Employee Stock Purchase Plan, as amended through March 3, 2003.
- 5.1 Opinion and Consent of Mary K. Simmons, Esq.

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- 10.1 Form of Enrollment Form for Microchip Technology Incorporated International Employee Stock Purchase Plan.
- 10.2 Form of Change Form for Microchip Technology Incorporated International Employee Stock Purchase Plan.
- 23.1 Consent of Independent Auditors, Ernst & Young LLP.
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- 23.2 Consent of Independent Auditors, KPMG LLP.
- 23.3 Consent of Mary K. Simmons, Esq. (contained in Exhibit 5.1)
- 24.1 Power of Attorney (reference is made to page II-3 of this Registration Statement).

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Chandler, State of Arizona, on March 12, 2003.

MICROCHIP TECHNOLOGY INCORPORATED

By: /s/ Steve Sanghi

Steve Sanghi, President, Chief
Executive Officer and Chairman of
the Board

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Steve Sanghi and Mary K. Simmons, and each of them, his attorneys-in-fact, each with the power of substitution, for him and in his name, place and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this Registration Statement, and to sign any registration statement for the same offering covered by this Registration Statement that is to be effective upon filing pursuant to Rule 462(b) promulgated under the Securities Act, and all post-effective amendments thereto, and to file the same, with all exhibits thereto in all documents in connection therewith, with the SEC, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that such attorneys-in-fact and agents or any of them, or his or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

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| SIGNATURE ----- | TITLE ----- | DATE ----- |
|---|---|----------------|
| /s/ Steve Sanghi ----- Steve Sanghi | Chairman of the Board, President and Chief Executive Officer (Principal Executive Officer) | March 12, 2003 |
| /s/ Gordon W. Parnell ----- Gordon W. Parnell | Vice President, Chief Financial Officer (Principal Financial and Accounting Officer) | March 12, 2003 |
| /s/ Matthew W. Chapman ----- Matthew W. Chapman | Director | March 12, 2003 |
| /s/ Albert J. Hugo-Martinez ----- Albert J. Hugo-Martinez | Director | March 12, 2003 |
| /s/ L.B. Day ----- L.B. Day | Director | March 12, 2003 |
| /s/ Wade F. Meyercord ----- Wade F. Meyercord | Director | March 12, 2003 |

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EXHIBIT INDEX

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|------|---|
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