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LUCENT TECHNOLOGIES INC  
Form 8-K  
August 01, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES AND EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 24, 2001

Lucent Technologies Inc.  
-----

(Exact name of registrant as specified in its charter)

Delaware  
-----  
(State or other  
jurisdiction of  
organization)

1-11639  
-----  
(Commission  
File  
Number)

22-3408857  
-----  
(I.R.S. Employer  
Identification  
Number)

600 Mountain Avenue  
Murray Hill, New Jersey  
-----  
(Address of principal executive offices)

07974  
-----  
(Zip Code)

(908) 582-8500  
-----  
(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS

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On July 24, 2001, Lucent announced that it had entered into a definitive agreement with The Furukawa Electric Co., Ltd. for the sale of Lucent's Optical Fiber Solutions (OFS) business. A copy of the Asset and Stock Purchase Agreement is filed as Exhibit 99.1.

Item 7. Financial Statements and Exhibits

(c) Exhibits.

Exhibit -----	Description -----
99.1	Asset and Stock Purchase Agreement dated as of July 24, 2001, by and between Lucent Technologies Inc., a Delaware corporation, and The Furukawa Electric Co., Ltd., a Japanese corporation.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LUCENT TECHNOLOGIES INC.,

by /s/ Mark R. White

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Name: Mark R. White  
Title: Senior Vice President and  
Controller  
(Principal Accounting  
Officer)

Date: August 1, 2001

Exhibit Index

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