

Edgar Filing: ASML HOLDING NV - Form 424B3

ASML HOLDING NV  
Form 424B3  
July 25, 2002

Filed pursuant to Rule 424(b)(3)  
Reg No. 333-83266

PROSPECTUS SUPPLEMENT NO. 4

(To Prospectus filed with the Securities and Exchange Commission under cover of a Registration Statement on Form F-3 on February 20, 2002, as supplemented and amended by Prospectus Supplement No. 1, filed with the Securities and Exchange Commission on May 1, 2002, Prospectus Supplement No. 2, filed with the Securities and Exchange Commission on May 31, 2002, and Prospectus Supplement No. 3, filed with the Securities and Exchange Commission on June 7, 2002.)

ASML Holding N.V.  
30,814,576 Ordinary Shares

This Prospectus Supplement No. 4 supplements and amends the Prospectus relating to 30,814,576 of our ordinary shares, issuable upon conversion of our 5.75% convertible subordinated notes due 2006, as filed with the Securities and Exchange Commission under cover of a Registration Statement on Form F-3 on February 20, 2002, as supplemented by Prospectus Supplement No. 1, filed with the Securities and Exchange Commission on May 1, 2002, Prospectus Supplement No. 2, filed with the Securities and Exchange Commission on May 31, 2002 and Prospectus Supplement No. 3, filed with the Securities and Exchange Commission on June 7, 2002.

The table on pages 13 through 16 of the Prospectus (as supplemented and amended) sets forth information with respect to the selling securityholders and the respective number of ordinary shares to be beneficially owned by each selling securityholder upon conversion of the 5.75% convertible subordinated notes due 2006 and that may be offered pursuant to the Prospectus (as supplemented and amended). This Prospectus Supplement No. 4 amends that table by adding the items set forth below.

Selling Securityholder	Number of Ordinary Shares to be Owned Upon Conversion of 5.75% Convertible Subordinated Notes due 2006 and Offered Hereby	Percentage Amount Shares owned of December
AIG DKR Soundshore Strategic Holding Fund Ltd.  c/o DKR Management Company, Inc. 1281 East Main Street Stamford, CT 06902 Tel: (203) 324-8400 Fax: (203) 324-8488	14,898	
AIG DKR Soundshore Overseas Holding Fund Ltd.  c/o DKR Management Company, Inc. 1281 East Main Street Stamford, CT 06902	59,592	

Edgar Filing: ASML HOLDING NV - Form 424B3

Tel: (203) 324-8400

Fax: (203) 324-8488

---

\*Less than 1%

The Prospectus, together with Prospectus Supplement Nos. 1, 2, 3, and this Prospectus Supplement No. 4, constitutes the Prospectus required to be delivered by Section 5(b) of the Securities Act of 1933 with respect to offers and sales of ordinary shares, nominal value Euro 0.02 per share, issuable upon conversion of our 5.75% convertible subordinated notes due 2006.

Prospective investors should carefully consider matters discussed under the caption "Risk Factors" beginning on page 1 of the Prospectus.

Neither the Securities and Exchange Commission nor any U.S. state securities regulators have approved or disapproved of these securities or determined if this Prospectus Supplement No. 4 is truthful or complete. Any representation to the contrary is a criminal offense.

The date of this Prospectus Supplement No. 4 is July 25, 2002.