

Edgar Filing: TRANS LUX CORP - Form 8-K

TRANS LUX CORP
Form 8-K
May 26, 2006

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 26, 2006

TRANS-LUX CORPORATION

(Exact name of registrant as specified in its charter)

Delaware	1-2257	13-1394750
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

110 Richards Avenue, Norwalk, CT 06856-5090

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (203) 853-4321

(Former name or former address, if changed since last report.)

Item 8.01 Other Events

On May 26, 2006, Trans-Lux Corporation, a Delaware corporation (the "Company"), announced that it has called for redemption on June 15, 2006 (the "Redemption Date"), all of its 7 1/2% Convertible Subordinated Notes due December 1, 2006 (the "7 1/2% Notes"). The 7 1/2% Notes are convertible at the option of the holder into shares of Common Stock, \$1 par value per share, of the Company at any time prior to the close of business on the June 14, 2006 at the rate of \$14.013 per Note, which conversion rate is substantially above the current market price of the Common Stock.

Reference is hereby made to the Notice of Redemption of the 7 1/2% Notes which is attached as an exhibit hereto and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits.

99 Notice of Redemption of Trans-Lux Corporation's 7 1/2%
Convertible Subordinated Notes due December 1, 2006

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized:

TRANS-LUX CORPORATION

by: /s/ Angela D. Toppi

Angela D. Toppi
Executive Vice President
and Chief Financial Officer

Dated: May 26, 2006