

Edgar Filing: MILLENNIUM CHEMICALS INC - Form S-8 POS

MILLENNIUM CHEMICALS INC

Form S-8 POS

January 22, 2002

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Registration No. 333-76674

(Facsimile Signatures)

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST EFFECTIVE AMENDMENT NO. 1

TO

FORM S-8 REGISTRATION STATEMENT
Under

THE SECURITIES ACT OF 1933

MILLENNIUM CHEMICALS INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation or organization)

22-3436215
(I.R.S. Employer
Identification No.)

230 Half Mile Road Red Bank, New Jersey 07701
(Address of Principal Executive Offices) (Zip Code)

MILLENNIUM SAVINGS & INVESTMENT PLAN
(Full title of the plan)

C. WILLIAM CARMEAN
Vice President
Millennium Chemicals Inc.
230 Half Mile Road Red Bank, New Jersey 07701
(Name and address of agent for service)
(732) 933-5000
(Telephone number, including area code,
of agent for service)

The following parts of this Registration Statement
are amended to read in their entirety as follows:

PART II, Item 3(a):

"(a) Registrant's Annual Report on Form 10-K and
Amendment No.1 on Form 10-K/A for the year ended
December 31, 2000.";

Exhibit 23.1 and Exhibit 23.2:

Republish consents in the form attached hereto.

SIGNATURES

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Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment to the Registration Statement has been signed by the Agent for Service of Process in the exercise of powers deemed to be conferred upon him under Rule 478 by all persons signing the Registration Statement.

Date: RED BANK, NEW JERSEY
JANUARY 22, 2002

By:/s/ C. William Carmean
C. William Carmean
Agent for Service of Process