

TROY GROUP INC
Form 8-K
September 19, 2003

**UNITED STATES SECURITIES AND
EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Exchange Securities Act of 1934

Date of Report (Date of earliest event reported):
September 18, 2003

TROY GROUP, INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of
Incorporation)

0-24413

(Commission File Number)

33-0807798

(I.R.S. Employer Identification
Number)

**2331 South Pullman Street
Santa Ana, California**

(Address of Principal Executive
Offices)

92705

(Zip Code)

(949) 250-3280

(Registrant's Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, If Changed Since Last Report)

Item 5. Other Events.

TROY Group, Inc. (the Company) today announced that its stockholders had voted against approval of the merger agreement between TROY and Dirk Inc., a company controlled by Patrick J. Dirk, the founder of TROY, and his family members, pursuant to which Mr. Dirk and his family members would have acquired the outstanding shares of TROY common stock that they do not already own at a price of \$2.76 per share in cash.

Attached and incorporated herein by reference in its entirety as Exhibit 99.1 is a copy of the press release.

Item 7. Financial Statements and Exhibits.

(a) Financial Statements of Business Acquired.

Not Applicable

(b) Pro Forma Financial Information.

Not Applicable

(c) Exhibits.

99.1 Press Release of Troy Group, Inc. issued September 18, 2003

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TROY GROUP, INC.

By:

/s/ PATRICK J. DIRK
Patrick J. Dirk
*Chairman, President and Chief Executive
Officer*

Dated: September 18, 2003

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EXHIBIT INDEX**

| Exhibit No | Description | Method of Filing |
|-----------------------|---|-----------------------------|
| 99.1 | Press Release of Troy Group, Inc. issued September 18, 2003 | Filed herewith. |