Vale S.A. Form 6-K June 10, 2016

# **United States Securities and Exchange Commission**

Washington, D.C. 20549

# FORM 6-K

Report of Foreign Private Issuer Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of

June 2016

# Vale S.A.

Avenida das Américas, 700 Bloco 8, Sala 318

22640-100 Rio de Janeiro, RJ, Brazil

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

(Check One) Form 20-F x Form 40-F o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1)
(Check One) Yes o No x
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7)
(Check One) Yes o No x
Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.
(Check One) Yes o No x
If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b). 82-

#### INCORPORATION BY REFERENCE

This report is incorporated by reference in our registration statement on Form F-3 filed with the U.S. Securities and Exchange Commission on September 29, 2015 (File Nos. 333-207181 and 333-207181-01), and shall be deemed to be a part thereof from the date on which this report is furnished to the SEC, to the extent not superseded by documents or reports subsequently filed or furnished.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

#### VALE S.A.

By: /s/ Luciana Ribeiro da Costa Werner

Name: Luciana Ribeiro da Costa Werner

Title: Attorney-in-Fact

By: /s/ Enio Stein

Name: Enio Stein Title: Attoney-in-Fact

Date: June 10, 2016

#### EXHIBIT INDEX

# Exhibit Number

- 4.1
- 5.1
- 5.2
- First Supplemental Indenture, dated June 10, 2016 Opinion of Vale S.A., dated June 10, 2016 Opinion of Walkers, dated June 10, 2016 Opinion of Cleary Gottlieb Steen & Hamilton LLP, dated June 10, 2016 5.3