

CVS HEALTH Corp
Form 4
January 06, 2015

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0287
Expires: January 31,
2005
Estimated average
burden hours per
response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person *
MERLO LARRY J

(Last) (First) (Middle)

ONE CVS DRIVE

(Street)

WOONSOCKET, RI 02895-

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol
CVS HEALTH Corp [CVS]

3. Date of Earliest Transaction
(Month/Day/Year)
01/05/2015

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

☒ Director ☐ 10% Owner
☒ Officer (give title below) ☐ Other (specify below)

President and CEO

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	05/12/2014		G	V 10,000 D	\$ 76.82 107,047.5333	D	
Common Stock	08/08/2014		G ⁽¹⁾	V 30,966 D	\$ 77.81 76,081.5333	D	
Common Stock	01/05/2015		M	144,144 A	\$ 41.17 220,273.1029	D	
Common Stock	01/05/2015		S ⁽²⁾	144,144 D	\$ 94.3 (3) 76,129.1029	D	
Common Stock					345,853.517	I	By Trust As Beneficiary

Edgar Filing: CVS HEALTH Corp - Form 4

Common Stock (restricted)	263,284	D	
ESOP Common Stock	9,899.643	I	By ESOP
Stock Unit	533,998.7004	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount Underlying Securities (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
Stock Option	\$ 41.17	01/05/2015		M		144,144		04/01/2009 ⁽⁴⁾	04/01/2015	Common Stock	14
Phantom Stock Credits	\$ 1 ⁽⁵⁾							⁽⁶⁾	⁽⁶⁾	Common Stock	5,15
Stock Option	\$ 28.1							04/01/2010 ⁽⁷⁾	04/01/2016	Common Stock	9
Stock Option	\$ 36.23							04/01/2011 ⁽⁸⁾	04/01/2017	Common Stock	15
Stock Option	\$ 34.96							04/01/2012 ⁽⁹⁾	04/01/2018	Common Stock	24
Stock Option	\$ 45.07							04/02/2013 ⁽¹⁰⁾	04/02/2019	Common Stock	33
Stock Option	\$ 54.53							04/01/2014 ⁽¹¹⁾	04/01/2020	Common Stock	31
Stock Option	\$ 74.29							04/01/2015 ⁽¹²⁾	04/01/2021	Common Stock	33

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MERLO LARRY J ONE CVS DRIVE WOONSOCKET, RI 02895-	X		President and CEO	

Signatures

Larry J. Merlo 01/06/2015

Signature of
Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Gift was to an Irrevocable Life Insurance Trust ("ILIT"). The reporting person is not a trustee of the ILIT and disclaims any beneficial ownership or investment control over the ILIT.
- (2) All sales were effected pursuant to a Rule 10b5-1 plan.
- (3) Represents weighted average sale price for this trading day. Multiple sales were executed, with sales prices ranging between \$93.88 and \$94.86 per share.
- (4) Option became exercisable in three equal annual installments, commencing 4/1/2009.
- (5) Each share credit is equivalent to one share; 1-for-1 conversion.
- (6) Reflects year end company match share credits under a non-qualified deferred compensation plan; share credits are payable in cash only, at such time as has been elected by the reporting person.
- (7) Option became exercisable in three equal annual installments, commencing 4/1/2010.
- (8) Option became exercisable in three equal annual installments, commencing 4/1/2011.
- (9) Option became exercisable in four equal annual installments, commencing 4/1/2012.
- (10) Option became exercisable in four equal annual installments, commencing 4/2/2013.
- (11) Option became exercisable in four equal annual installments, commencing 4/1/2014.
- (12) Option becomes exercisable in four equal annual installments, commencing 4/1/2015.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.