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DUSA PHARMACEUTICALS INC  
Form 8-K  
April 15, 2004

FORM 8-K

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 15, 2004

DUSA PHARMACEUTICALS, INC.  
(Exact name of registrant as specified in its charter)

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| NEW JERSEY<br>(State or other<br>jurisdiction of<br>incorporation) | 0-19777<br>(Commission<br>File Number) | 22-3103129<br>(IRS Employer<br>Identification<br>Number) |
|--|--|--|

25 UPTON DRIVE  
WILMINGTON, MASSACHUSETTS 01887  
(Address of principal executive offices, including ZIP code)

(978) 657-7500  
(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS.

On April 15, 2004, DUSA Pharmaceuticals, Inc. announced that on April 14, 2004 it received exercise notices from all investors in its recently completed private placement relating to the exercise of additional investment rights to purchase 337,500 shares of its common stock at a price of \$11.00 per share.

ITEM 7. FINANCIAL STATEMENTS AND OTHER EXHIBITS.

[99] Press Release dated April 15, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DUSA PHARMACEUTICALS, INC.

Dated: April 15, 2004

By: /s/ D. Geoffrey Shulman

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D. Geoffrey Shulman, MD, FRCPC  
President and Chief Executive Officer