

Edgar Filing: BAY RESOURCES LTD - Form 8-K

BAY RESOURCES LTD  
Form 8-K  
January 06, 2005

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) January 5, 2005

BAY RESOURCES, LTD  
(Exact Name of Company as Specified in Charter)

|   |                       |                                      |
|---|-----------------------|--------------------------------------|
| Delaware  | 0-16097               | 98-007697                            |
| -----   | -----                 | -----                                |
| (State or Other Jurisdiction of<br>Incorporation)         | (Commission File No.) | (IRS Employer<br>Identification No.) |
| Level 8, 580 St Kilda Road, Melbourne, Victoria Australia | 3004                  |                                      |
| -----   | -----                 | -----                                |
| (Address of Principal Executive Offices)                  | (Zip Code)            |                                      |

|                            |                           |
|----------------------------|---------------------------|
| Company's telephone number | 61-3-8532-2860            |
| Company's facsimile number | 61-3-8532-2805            |
| Company's email address    | bayresources@axisc.com.au |
| Company's website address  | www.bayresourcesltd.com   |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12(b) under the Exchange Act (17 CFR 240.14a-12(b))
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On January 4, 2005, the Company issued the attached press release announcing the results from the 2004 exploration projects at Committee Bay.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BAY RESOURCES, LTD  
(Company)

By: /s/ Peter Lee

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Peter Lee  
Director, Secretary and  
Chief Financial Officer

Dated: January 5, 2005