

ANNALY CAPITAL MANAGEMENT INC

Form 8-K

July 31, 2017

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 8-K

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CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 31, 2017

Annaly Capital Management, Inc.

(Exact name of registrant as specified in its charter)

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Maryland	1-13447	22-3479661
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(IRS Employer Identification No.)

1211 Avenue of the Americas	10036
New York, New York	
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: (212) 696-0100

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 or Rule 12b-2 of the Securities Exchange Act of 1934.

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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Item 7.01. Regulation FD Disclosure

On July 31, 2017, Annaly Capital Management, Inc. (the “Company”) issued a press release (the “Press Release”) announcing the closing of its recent capital raises of common and preferred stock and the redemption of its issued and outstanding 7.875% Series A Cumulative Redeemable Preferred Stock. A copy of the Press Release is being furnished as Exhibit 99.1 hereto and is incorporated herein by reference. In addition, the Company posted supplemental information on its capital raises (the “Supplemental Materials”) on the Investors section of its website ([www.annaly.com](http://www.annaly.com)). A copy of the Supplemental Materials is being furnished as Exhibit 99.2 hereto and is incorporated herein by reference.

The Press Release and Supplemental Materials are being furnished pursuant to Item 7.01, and the information contained therein shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filings.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

99.1 Press Release, dated July 31, 2017.

99.2 Supplemental Materials, dated July 31, 2017.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ANNALY CAPITAL  
MANAGEMENT, INC.  
(REGISTRANT)

By: /s/ Glenn A. Votek

Date: July 31, 2017 Name: Glenn A. Votek

Title: Chief Financial Officer