

GENERAL ELECTRIC CO  
Form 8-K  
July 11, 2003

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**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**  
**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 11, 2003

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**GENERAL ELECTRIC COMPANY**

(Exact name of registrant as specified in its charter)

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**New York**  
(State or other jurisdiction of incorporation)

**1-35**  
(Commission File Number)

**14-0689340**  
(IRS Employer Identification No.)

**3135 Easton Turnpike, Fairfield, Connecticut**  
(Address of principal executive offices)

**06828-0001**  
(Zip Code)

Registrant's telephone number, including area code (203) 373-2211

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**Item 9. Regulation FD Disclosure**

The following information is furnished pursuant to Item 9, Regulation FD Disclosure and Item 12, Results of Operations and Financial Condition.

On July 11, 2003, General Electric Company ( GE ) issued a press release setting forth GE s second-quarter 2003 earnings. A copy of GE s press release is attached hereto as Exhibit 99(a) and hereby incorporated by reference. This press release includes certain non-GAAP financial measures. A reconciliation of those measures to the most directly related comparable GAAP measure is attached hereto as Exhibit 99(b).

**Exhibit Index**

99(a) Press release, dated: July 11, 2003, issued by General Electric Company

99(b) Reconciliations of non-GAAP financial measures

