

NEUBERGER BERMAN INC  
Form 8-K  
July 14, 2003

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15 (d) of the**  
**Securities Exchange Act of 1934**

**DATE OF REPORT (Date of earliest event reported): July 14, 2003**

**NEUBERGER BERMAN INC.**

(Exact name of registrant as specified in its charter)

**COMMISSION FILE NUMBER 001-15361**

**DELAWARE**  
(State or other jurisdiction of  
incorporation or organization)

**06-1523639**  
(I.R.S. Employer  
Identification No.)

**605 Third Avenue**

**New York, NY 10158**

**(Address of principal executive offices)**

**(212) 476-9000**

**(Registrant's telephone number, including area code)**

**ITEM 5. OTHER EVENTS**

On July 14, 2003, Neuberger Berman Inc. (the Corporation ) and Lehman Brothers Holdings Inc. ( Lehman ), announced that they are continuing positive discussions with respect to achieving a business combination.

**ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS**

(c) Exhibits

Exhibit No.	Document
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Additional Exhibits

99.1	Press release issued by the Corporation and Lehman on July 14, 2003, announcing that they are continuing positive discussions with respect to achieving a business combination.
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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Neuberger Berman Inc.

(Registrant)

Date: July 14, 2003

/s/ MATTHEW S. STADLER

By:

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Matthew S. Stadler  
Chief Financial Officer

**EXHIBIT INDEX**

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