

APTARGROUP INC
Form S-8
July 22, 2003

As filed with the Securities and Exchange Commission on July 22, 2003

Registration No. 333-_____

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT

Under

The Securities Act of 1933

APTARGROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

36-3853103
(I.R.S. Employer
Identification No.)

475 West Terra Cotta Avenue, Suite E

Crystal Lake, Illinois 60014

(Address of principal executive offices)

AptarGroup, Inc.

Profit Sharing and Savings Plan

(Full title of the plan)

Copy to:

Stephen J. Hagge

Executive Vice President, Chief Financial Officer

and Secretary

475 West Terra Cotta Avenue, Suite E

Crystal Lake, Illinois 60014

(815) 477-0424

(Name, address and telephone number,

including area code, of agent for service)

Gary D. Gerstman

Sidley Austin Brown & Wood LLP

Bank One Plaza

Chicago, Illinois 60603

(312) 853-7000

CALCULATION OF REGISTRATION FEE

| Title of securities to be registered (1) | Amount to be registered | Proposed maximum offering price per share | Proposed maximum aggregate offering price | Amount of registration fee |
|---|--------------------------------|--|--|-----------------------------------|
| Common Stock, \$.01 par value | 500,000 shares | \$36.58(2) | \$18,290,000(2) | \$ 1,480.00 |
| Preferred Stock Purchase Rights | 500,000(3) | (3) | (3) | (3) |

- (1) In addition, pursuant to Rule 416(c) under the Securities Act of 1933, this registration statement also covers an indeterminate amount of interests to be offered or sold pursuant to the AptarGroup, Inc. Profit Sharing and Savings Plan.
- (2) Estimated solely for the purpose of calculating the registration fee and, pursuant to Rules 457(h)(1) and 457(c) under the Securities Act of 1933, based upon the average of the high and low sale prices of the Common Stock of the Registrant on the New York Stock Exchange on July 17, 2003.
- (3) Rights are initially carried and traded with the Common Stock of the Registrant. Value attributable to such Rights, if any, is reflected in the market price of the Common Stock.

PART II

INFORMATION REQUIRED IN THE

REGISTRATION STATEMENT

Item 3. Incorporation of Certain Documents by Reference

The following documents heretofore filed with the Securities and Exchange Commission (the **Commission**) by AptarGroup, Inc. (the **Company**) or the AptarGroup, Inc. Profit Sharing and Savings Plan (the **Plan**) are incorporated herein by reference:

(a) The **Company**'s Annual Report on Form 10-K for the year ended December 31, 2002.

(b) All other reports filed by the **Company** pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 (the **Exchange Act**) since December 31, 2002.

(c) The **Plan**'s Annual Report on Form 11-K for the year ended December 31, 2002.

(d) The description of the **Company**'s common stock, par value \$.01 per share (the **Common Stock**), which is contained in the Registration Statement on Form 8-A filed with the **Commission** on April 5, 1993 under the **Exchange Act**, and the description of the associated preferred stock purchase rights (the **Rights**), which is contained in the Registration Statement on Form 8-A filed with the **Commission** on April 7, 2003 under the **Exchange Act**, including in each case any subsequent amendment or any report filed for the purpose of updating such descriptions.

All documents filed by the **Company** pursuant to Sections 13(a), 13(c), 14 and 15(d) of the **Exchange Act** and all documents filed by the **Plan** pursuant to Section 15(d) of the **Exchange Act** after the date of this Registration Statement and prior to the filing of a post-effective amendment to this Registration Statement which indicates that all securities offered hereby have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference into this Registration Statement and to be a part hereof from the respective dates of filing of such documents (such documents, and the documents enumerated above, being hereinafter referred to as **Incorporated Documents**).

Item 4. Description of Securities

Not applicable.

Item 5. Interests of Named Experts and Counsel

Not applicable.

Item 6. Indemnification of Directors and Officers

The Company's Amended and Restated Certificate of Incorporation (Certificate of Incorporation) provides that, to the fullest extent permitted by the Delaware General Corporation Law (the DGCL), as the same exists or may be amended, a director of the Company shall not be liable to the

Company or its stockholders for monetary damages for a breach of fiduciary duty as a director. In accordance with Section 102(b)(7) of the DGCL, no director of the Company shall be personally liable to the Company or its stockholders for monetary damages for breach of fiduciary duty as a director except for (i) breach of the director's duty of loyalty to the Company or its stockholders, (ii) acts or omissions not in good faith or which involve intentional misconduct or a knowing violation of law, (iii) unlawful payment of dividends under Section 174 of the DGCL or (iv) transactions from which the director derives an improper personal benefit.

The Certificate of Incorporation provides for indemnification of directors and officers to the fullest extent permitted by the DGCL, as amended from time to time. Under Article Thirteen of the Certificate of Incorporation, the Company may maintain insurance on behalf of any person who is or was a director, officer or employee of the Company or was serving at the request of the Company as a director, officer or employee of another corporation, partnership, joint venture, trust or other enterprise (including service with respect to any employee benefit plan) against any liability asserted against such person in such capacity, whether or not the Company would have the power to indemnify such person against such liability under the provisions of Article Thirteen of the Certificate of Incorporation.

Reference is made to Section 145 of the DGCL, which provides for indemnification of directors and officers in certain circumstances.

Pursuant to Section 145 of the DGCL and the Certificate of Incorporation, the Company maintains directors' and officers' liability insurance coverage.

Item 7. Exemption from Registration Claimed

Not applicable.

Item 8. Exhibits

The Exhibits accompanying this Registration Statement are listed on the accompanying Exhibit Index.

The registrant will submit or has submitted the Plan and any amendment thereto to the Internal Revenue Service (IRS) in a timely manner and has made or will make all changes required by the IRS in order to qualify the Plan.

Item 9. Undertakings

(a) The undersigned registrant hereby undertakes:

(1) To file, during any period in which offers or sales are being made, a post-effective amendment to this Registration Statement:

(i) To include any prospectus required by Section 10(a)(3) of the Securities Act of 1933;

(ii) To reflect in the prospectus any facts or events arising after the effective date of this Registration Statement (or the most recent post-effective amendment thereof) which, individually or in the aggregate, represent a fundamental change in the information set forth in this Registration Statement; and

(iii) To include any material information with respect to the plan of distribution not previously disclosed in this Registration Statement or any material change to such information in this Registration Statement;

provided, however, that paragraphs (a)(1)(i) and (a)(1)(ii) do not apply if the information required to be included in a post-effective amendment by those paragraphs is contained in periodic reports filed with or furnished to the Commission by the registrant pursuant to Section 13 or Section 15(d) of the Securities Exchange Act of 1934 that are incorporated by reference in this Registration Statement.

(2) That, for the purpose of determining any liability under the Securities Act of 1933, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(3) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

(b) The undersigned registrant hereby undertakes that, for purposes of determining any liability under the Securities Act of 1933, each filing of the registrant's annual report pursuant to Section 13(a) or Section 15(d) of the Securities Exchange Act of 1934 and each filing of the Plan's annual report pursuant to Section 15(d) of the Securities Exchange Act of 1934 that is incorporated by reference in this Registration Statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(c) Insofar as indemnification for liabilities arising under the Securities Act of 1933 may be permitted to directors, officers and controlling persons of the registrant pursuant to the foregoing provisions, or otherwise, the registrant has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Securities Act of 1933 and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the registrant of expenses incurred or paid by a director, officer or controlling person of the registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Securities Act of 1933 and will be governed by the final adjudication of such issue.

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/s/ RALPH GRUSKA

Director

Ralph Gruska

/s/ DR. LEO A. GUTHART

Director

Dr. Leo A. Guthart

/s/ PROF. DR. ROBERT W. HACKER

Director

Prof. Dr. Robert W. Hacker

/s/ PETER PFEIFFER

Vice Chairman of the Board and Director

Peter Pfeiffer

/s/ DR. JOANNE C. SMITH

Director

Dr. Joanne C. Smith

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The Plan. Pursuant to the requirements of the Securities Act of 1933, AptarGroup, Inc., as plan administrator, has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Crystal Lake, State of Illinois on this 22nd day of July, 2003.

APTARGROUP, INC.

By: APTARGROUP, INC.,
as plan administrator

By: /s/ LAWRENCE LOWRIMORE

Lawrence Lowrimore

Vice President-Human Resources

INDEX TO EXHIBITS TO REGISTRATION STATEMENT ON FORM S-8

Exhibit

Number

Description of Exhibit

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- | | |
|------|---|
| 4(a) | Amended and Restated Certificate of Incorporation of the Company (incorporated by reference to Exhibit 3(i) to the Company's quarterly report on Form 10-Q for the quarter ended June 30, 1999, File No. 1-11846). |
| 4(b) | Amended and Restated By-Laws of the Company (incorporated by reference to Exhibit 3(ii) to the Company's Annual Report on Form 10-K for the year ended December 31, 2002, File No. 1-11846). |
| 4(c) | Rights Agreement dated as of April 7, 2003 between the Company and National City Bank, as rights agent (incorporated by reference to Exhibit 1 of the Company's Registration Statement on Form 8-A filed under the Exchange Act, File No. 1-11846). |
| 4(d) | Certificate of Designations of the Series B Junior Participating Preferred Stock of the Company (incorporated by reference to Exhibit 2 of the Company's Registration Statement on Form 8-A filed under the Exchange Act, File No. 1-11846). |
| *23 | Consent of PricewaterhouseCoopers LLP. |
| *24 | Powers of Attorney (contained in the Signatures page to this Registration Statement). |
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* Filed herewith.