## Edgar Filing: WEINGARTEN REALTY INVESTORS /TX/ - Form FWP

## WEINGARTEN REALTY INVESTORS /TX/

Form FWP August 12, 2009

Issuer Free Writing Prospectus

(Relating to the Preliminary Prospectus

Supplement dated August 12, 2009 and the

Prospectus dated December 8, 2008)

Filed Pursuant to Rule 433

Registration No. 333-155993

August 12, 2009

## Weingarten Realty Investors

8.10% Notes due 2019

**Issuer:** Weingarten Realty Investors

Security Type: Senior debt

Ratings<sup>1</sup>: Ratings on the notes are expected to be Baa2 (stable outlook) and BBB (negative outlook) from

Moody s Investors Service, Inc. and Standard & Poor s Ratings Services, respectively

**Size:** \$100,000,000

**Trade Date:** August 12, 2009

**Settlement Date:** T+5; August 19, 2009

Maturity Date: September 15, 2019

**Coupon** 8.10%

**Optional Redemption:** We may redeem the notes, in whole or in part, on or after September 15, 2014 at our option, at any

time and from time to time, prior to maturity at a price equal to 100% of their principal amount,

plus accrued and unpaid interest to the date of redemption

Interest Payment Dates: March 15, June 15, September 15 and December 15, beginning December 15, 2009

**Expected Listing:** New York Stock Exchange

Proposed Symbol: WRD

Price to Public: 100.00%
Purchase Price: 97.50%

 Net Proceeds Before Expenses:
 \$97,500,000

 CUSIP:
 948741848

Underwriters: Wells Fargo Securities, LLC

Morgan Keegan & Company, Inc.

**RBC** Capital Markets Corporation

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The issuer has filed a registration statement (including a preliminary prospectus supplement and a related prospectus) with the Securities and Exchange Commission, or SEC, for the offering to which this communication relates. Before you invest, you should read the preliminary prospectus supplement and the related prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer or any underwriter participating in the offering will arrange to send you the prospectus supplement and related prospectus if you request it by calling Wells Fargo Securities, LLC toll-free at 800-326-5897.

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