Rashid Bilal

Form 3 November 07	. 2012								
FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION					OMB APPROVAL				
	J		Washington, D.C. 20549				OMB Number:	3235-0104	
		INITIAL S	TATEMENT OF BE		OWNERSH	IIP OF	Expires:	January 31, 2005	
		ion 17(a) of	SECUE to Section 16(a) of th the Public Utility Hol D(h) of the Investment	e Securities E ding Compan	y Act of 193		Estimated a burden hou response n	average Irs per	
(Print or Type R	esponses)								
Person <u>*</u> Rashid Bi	1. Name and Address of Reporting Person <u>*</u> Rashid Bilal		2. Date of Event Requirin Statement (Month/Day/Year) 11/07/2012	OFS Capit	OFS Capital Corp [OFS]				
(Last)	(First)	(Middle)	11,0,,2012	4. Relationsh Person(s) to 2	iip of Reporting Issuer		Amendment, D (Month/Day/Yea	e	
C/O OFS CA CORPORAT GOLF ROA	TION, 2				c all applicable)	)	· ·		
ROLLING	(Street)			X_ Directo Officer (give title belo	Other	ow) Filing _X_F Perso		able Line) ne Reporting	
MEADOWS	, IL 6	0008					orm filed by Mo ting Person	re than One	
(City)	(State)	(Zip)	Table I - Non-Derivative Securities Beneficially Owned						
1.Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)		4. Nature of Ownership (Instr. 5)	Indirect Bene	ficial		
Common Sto	ock		0		D	Â			
Reminder: Repo	-		ch class of securities benef	ficially	SEC 1473 (7-02	2)			
	infor requi	mation conta ired to respo	oond to the collection of nined in this form are n nd unless the form dis //B control number.	ot					
Т	able II - De	erivative Secu	ities Beneficially Owned	(e.g., puts, calls	, warrants, op	tions, conver	tible securities	s)	
1 Title of Deriv	unting Same	iter 2 D-	to Exemple and 2 Tit	the and Amount -	f 1	5	6 Notur	a of Indinast	

1. Title of Derivative Security	2. Date Exercisable and	3. Title and Amount of	4.	5.	6. Nature of Indirect
(Instr. 4)	Expiration Date	Securities Underlying	Conversion	Ownership	Beneficial Ownership
	(Month/Day/Year)	Derivative Security	or Exercise	Form of	(Instr. 5)
		(Instr. 4)	Price of	Derivative	
			Derivative	Security:	

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Date Exercisable	Expiration	Title	Amount or Number of	Security	Direct (D) or Indirect
Exercisable	Date		Number of		or indirect
			Shares		(I)
					(Instr. 5)

## **Reporting Owners**

Reporting Owner Name / Address		Relationships				
1	Director	10% Owner	Officer	Other		
Rashid Bilal C/O OFS CAPITAL CORPORATION 2850 WEST GOLF ROAD, 5TH FLOOF ROLLING MEADOWS, IL 60008	ÂX	Â	Â	Â		
Signatures						
Robert S. Palmer, attorney 11/0	07/2012					

\*\*Signature of Reporting Person

Date

## **Explanation of Responses:**

\* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.