Mattke Timothy J. Form 4 January 24, 2018

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

30(h) of the Investment Company Act of 1940

OMB APPROVAL OMB

3235-0287 Number:

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Check this box if no longer subject to Section 16. Form 4 or

SECURITIES Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue.

(Print or Type Responses)

1(b).

(Last)

1.Title of

Security

(Instr. 3)

See Instruction

1. Name and Address of Reporting Person * Mattke Timothy J.

2. Issuer Name and Ticker or Trading Symbol

Issuer

5. Relationship of Reporting Person(s) to

(Check all applicable)

(Middle)

(Zip)

2. Transaction Date 2A. Deemed

(Month/Day/Year)

MGIC INVESTMENT CORP

[MTG]

Director 10% Owner

3. Date of Earliest Transaction

(Month/Day/Year) 01/22/2018

Officer (give title Other (specify below) Executive Vice Preident & CFO

C/O MGIC INVESTMENT CORPORATION, 250 EAST KILBOURN AVENUE

(Street)

(First)

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check

Applicable Line)

Filed(Month/Day/Year)

X Form filed by One Reporting Person Form filed by More than One Reporting

Indirect (I)

(Instr. 4)

MILWAUKEE, WI 53202

(City) (State)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 3. 4. Securities Acquired

5. Amount of Transaction(A) or Disposed of (D) Securities

Beneficially

Owned

6. Ownership 7. Nature of Form: Direct Indirect (D) or Beneficial

Ownership

(Instr. 4)

(Month/Day/Year)

Execution Date, if

Code (Instr. 3, 4 and 5) (Instr. 8)

> Following Reported

Transaction(s) (Instr. 3 and 4)

Common 01/22/2018 Stock

Code V (D) Amount 105,600 Α

Price \$0 541,841 (2)

(A)

D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. 5. TransactionNumber Code of (Instr. 8) Derivativ Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)			ate	7. Title and A Underlying S (Instr. 3 and	Securities
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Common Stock	\$ 0 (3)					<u>(4)</u>	(5)	Common Stock	865.099

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Mattke Timothy J. C/O MGIC INVESTMENT CORPORATION 250 EAST KILBOURN AVENUE MILWAUKEE, WI 53202

Executive Vice Preident & CFO

8. Price Derivati Security (Instr. 5

Signatures

Dan D. Stilwell,

Attorney-in-Fact 01/23/2018

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- These shares shall vest on February 28, 2021 to the extent, if any, the performance goal to which they are subject is met. If it is not (1) possible to determine whether the performance goal has been met on such vesting date, the vesting date will generally be extended until such determination can be made. Any of these share units which have not vested on February 28, 2021 will be forfeited.
- (2) These share units were awarded to the reporting person pursuant to the Issuer's 2015 Omnibus Incentive Plan and no price was paid by the reporting person for the share units.
- (3) The conversion price varies with the price of the Issuer's common stock. At any given time, the conversion price is equal to the closing price of the Issuer's common stock on the New York Stock Exchange on the previous trading day.
- (4) These derivative securities may be exercised at any time.
- (5) These derivative securities do not have any expiration date.
- (6) Balance as of December 31, 2017

Reporting Owners 2

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Remarks:

This Form 4 is being signed by the Reporting Person's attorney-in-fact pursuant to a power of attorney previously filed.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.