

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

December 11, 2002

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 2 Dated December 09, 2002

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Pr R
36966RAE6	\$30,189,000.00	100%	.625%	\$30,000,318.75	2.900%	MONTHLY	12/15/2005	01/15/2003	\$2.66	YES	Se U N

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Pr R
36966RAF3	\$10,279,000.00	100%	1.000%	\$10,176,210.00	3.800%	SEMI-ANNUAL	12/15/2007	06/15/2003	\$19.32	YES	Se U N

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Pr R
36966RAG1	\$9,061,000.00	100%	1.200%	\$8,952,268.00	4.350%	QUARTERLY	12/15/2009	03/15/2003	\$11.24	YES	Se U N

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Pr R
36966RAH9	\$41,739,000.00	100%	1.500%	\$41,112,915.00	5.100%	SEMI-ANNUAL	12/15/2012	06/15/2003	\$25.93	YES	Se U N

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Pr R
36966RAJ5	\$45,073,000.00	100%	2.000%	\$44,171,540.00	5.625%	QUARTERLY	12/15/2017	03/15/2003	\$14.53	YES	Se U N

Redemption Information: Callable at 100.000% on 12/15/2005 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 12/15/2005 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

<p>GE Capital Corporation</p>	<p>Trade Date: December 09, 2002 @ 12:00 PM ET                  Settle Date: December 12, 2002                  Minimum Denomination/Increments: \$1,000.00/\$1,000.00                  Initial trades settle flat and clear SDFS: DTC Book Entry only                  DTC number: 0262 via BNY Clearing Services, LLC</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards &amp; Sons, Inc., Charles Schwab &amp; Co. Inc., Edward D. Jones &amp; Co., L.P., Merrill Lynch &amp; Co., Morgan Stanley, Prudential Securities, Salomon Smith Barney, UBS PaineWebber, Wachovia Securities</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is the trade mark of INCAPITAL, LLC. All rights reserved.</i></p>	<p>GE Capital Corporation                  \$20,000,000,000.00 GE Capital<sup>*</sup> InterNotes                  Prospectus Dated 21-Nov-02</p>