

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

December 18, 2002

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 3 Dated December 16, 2002

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RAK2	\$19,207,000.00	100%	.625%	\$19,086,956.25	2.800%	SEMI-ANNUAL	12/15/2005	06/15/2003	\$13.69	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RAL0	\$18,503,000.00	100%	1.000%	\$18,317,970.00	3.700%	MONTHLY	12/15/2007	01/15/2003	\$2.67	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RAM8	\$28,635,000.00	100%	1.500%	\$28,205,475.00	5.000%	SEMI-ANNUAL	12/15/2012	06/15/2003	\$24.44	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RAN6	\$38,187,000.00	100%	1.750%	\$37,518,727.50	5.600%	SEMI-ANNUAL	12/15/2015	06/15/2003	\$27.38	YES

Redemption Information: Callable at 100.000% on 12/15/2005 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 12/15/2005 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RAP1	\$41,137,000.00	100%	2.000%	\$40,314,260.00	5.800%	SEMI-ANNUAL	12/15/2019	06/15/2003	\$28.36	YES

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**Redemption Information:** Callable at 100.000% on 12/15/2007 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 12/15/2007 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

<p>GE Capital Corporation</p>	<p>Trade Date: December 16, 2002 @ 12:00 PM ET                  Settle Date: December 19, 2002                  Minimum Denomination/Increments: \$1,000.00/\$1,000.00                  Initial trades settle flat and clear SDFS: DTC Book Entry only                  DTC number: 0262 via BNY Clearing Services, LLC</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards &amp; Sons, Inc., Charles Schwab &amp; Co. Inc., Edward D. Jones &amp; Co., L.P., Merrill Lynch &amp; Co., Morgan Stanley, Prudential Securities, Salomon Smith Barney, UBS PaineWebber, Wachovia Securities</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is the trade mark of INCAPITAL, LLC. All rights reserved.</i></p>	<p style="text-align: right;"> <a href="#">GE Capital Corporation</a>  <a href="#">\$20,000,000,000.00 GE Capital * InterNotes</a>  <a href="#">Prospectus Supplement</a>  <a href="#">Dated 22-Nov-02</a> </p>