

GENERAL ELECTRIC CAPITAL CORP
Form 424B3
July 12, 2011

CALCULATION OF REGISTRATION FEE

| Title of Each Class of Securities Offered | Maximum Aggregate Offering Price | Amount of Registration Fee |
|---|----------------------------------|----------------------------|
| 4.050% InterNotes® Due July 15, 2020 | \$19,551,000 | \$2,269.87 |
| 4.600% InterNotes® Due July 15, 2024 | \$8,469,000 | \$983.25 |
| 5.250% InterNotes® Due July 15, 2034 | \$29,030,000 | \$3,370.38 |

Filed Under Rule 424(b)(3), Registration Statement No. 333-156929

Term Sheet Number 364 Dated July 11, 2011

(To: Prospectus Dated January 23, 2009 , as supplemented by Prospectus Supplement Dated January 23, 2009)

| CUSIP Number | Selling Price | Gross Concession | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1 st Coupon Date | 1 st Coupon Amount | Survivor's Option | FDIC Guaranteed | Pr Ra |
|--------------|---------------|------------------|-------------|-------------|------------------|---------------|-----------------------------|-------------------------------|-------------------|-----------------|----------|
| 36966TCQ3 | 100.000% | 1.650% | Fixed | 4.050% | SEMI-ANNUAL | 07/15/2020 | 01/15/2012 | \$20.36 | Yes | No | Se Ur No |

Redemption Information: **Non-Callable**

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

| CUSIP Number | Selling Price | Gross Concession | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1 st Coupon Date | 1 st Coupon Amount | Survivor's Option | FDIC Guaranteed | Pr Ra |
|--------------|---------------|------------------|-------------|-------------|------------------|---------------|-----------------------------|-------------------------------|-------------------|-----------------|----------|
| 36966TCR1 | 100.000% | 2.150% | Fixed | 4.600% | SEMI-ANNUAL | 07/15/2024 | 01/15/2012 | \$23.13 | Yes | No | Se Ur No |

Redemption Information: **Non-Callable**

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

| CUSIP Number | Selling Price | Gross Concession | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1 st Coupon Date | 1 st Coupon Amount | Survivor's Option | FDIC Guaranteed | Pr Ra |
|--------------|---------------|------------------|-------------|-------------|------------------|---------------|-----------------------------|-------------------------------|-------------------|-----------------|----------|
| 36966TCS9 | 100.000% | 3.000% | Fixed | 5.250% | SEMI-ANNUAL | 07/15/2034 | 01/15/2012 | \$26.40 | Yes | No | Se Ur No |

Redemption Information: **Non-Callable**

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

Commission).

| | | |
|---|---|---|
| <p>General Electric Capital Corporation</p> | <p>Offering Dates: Tuesday, July 5, 2011 through Monday, July 11, 2011 Trade Date: Monday, July 11, 2011 @12:00 PM ET Settlement Date: Thursday, July 14, 2011 Minimum Denomination/Increments:\$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC number: 0235 via RBC Dain Rauscher Inc.</p> <p>Agents: Banc of America Securities LLC, Incapital, LLC, Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co., Incorporated, UBS Securities LLC, Wachovia Securities, LLC</p> <p>The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is a registered trademark of Incapital Holdings, LLC.</i> <i>All rights reserved.</i></p> | <p>General Electric Capital Corporation</p> <p>GE Capital® InterNotes® Prospectus Supplement Dated January 23, 2009 to Prospectus Dated January 23, 2009</p> |
|---|---|---|