

HUMANA INC  
Form 8-K  
August 05, 2003

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report: August 5, 2003

(Date of Earliest Event Reported)

HUMANA INC.

**(Exact name of Registrant as specified in its Charter)**

**Delaware  
(State of  
Incorporation)**

1-5975  
(Commission  
File Number)

61-0647538  
(I.R.S. Employer  
Tax Identification No.)

500 West Main Street  
Louisville, KY 40202  
(Address of principal executive offices, including zip code)

(502) 580-1000  
(Registrant

**=s telephone number, including area code)**

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Item 9. Regulation FD Disclosure

On August 5, 2003, Humana Inc. (the "Company" or "Registrant") issued a press release, a copy of which is attached hereto as Exhibit 99 and is incorporated herein by reference, announcing the completion of a public offering of \$300 million of its 6.30 percent Senior Notes, due August 1, 2018,

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**HUMANA INC.**

BY: /s/ Arthur P. Hipwell  
Arthur P. Hipwell  
Senior Vice President  
and General Counsel

Date: August 5, 2003

**INDEX TO EXHIBITS**

<u>Number</u>	<u>Description</u>
99	Press Release, dated August 5, 2003, issued by the Company