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FIRST MIDWEST BANCORP INC Form 8-K

December 22, 2005

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### FORM 8-K

#### **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) December 22, 2005

### First Midwest Bancorp, Inc.

(Exact name of registrant as specified in its charter)

Delaware 0-10967 36-3161078

(State or other jurisdiction (Commission (IRS Employer of Incorporation) File Number) Identification No.)

One Pierce Place, Suite 1500, Itasca, Illinois 60143

(Address of principal executive offices) (Zip Code)

(630) 875-7450

(Registrant's telephone number, including area code)

### N/A

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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### FIRST MIDWEST BANCORP, INC. FORM 8-K December 22, 2005

#### Item 8.01 Other Events

On December 22, 2005, First Midwest Bancorp, Inc. announced a balance sheet restructuring that would result in selling less than 10% of its securities portfolio and realizing approximately a \$6.4 million pre-tax loss. This press release, dated December 22, 2005, is attached as Exhibit 99 to this report.

### Item 9.01 Financial Statements and Exhibits

- (a) and (b) not applicable
- (c) Exhibit Index:

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Press Release issued by First Midwest Bancorp, Inc. dated December 22, 2005.

### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

First Midwest Bancorp, Inc. (Registrant)

Date: December 22, 2005 /s/ STEVEN H. SHAPIRO

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Steven H. Shapiro Executive Vice President