

FIRST MIDWEST BANCORP INC
Form 8-K
May 16, 2018

UNITED STATES
SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of
1934

Date of Report (Date of earliest
event reported) May 16, 2018

(Exact name of registrant as
specified in its charter)

Delaware
(State
or 0-10967 36-3161078
other Commission (IRS Employer
jurisdiction) Identification No.)
of
Incorporation)

8750 West Bryn
Mawr Avenue,
Suite 1300,
Chicago,
Illinois 60631-3655
(Address of principal executive
offices) (Zip Code)

(708) 831-7483
(Registrant's telephone number,
including area code)

One Pierce Place, Suite 1500,
Itasca, Illinois 60143
(Former name or former address, if
changed since last report)

Check the appropriate box below if
the Form 8-K filing is intended to
simultaneously satisfy the filing
obligation of the registrant under any
of the following provisions:

Written communications
pursuant to Rule 425 under the
Securities Act (17 CFR 230.425)

Soliciting material pursuant to
Rule 14a-12 under the Exchange Act
(17 CFR 240.14a-12)

Pre-commencement
communications pursuant to Rule
14d-2(b) under the Exchange Act (17
CFR 240.14d-2(b))

Pre-commencement
communications pursuant to Rule
13e-4(c) under the Exchange Act (17
CFR 240.13e-4(c))

Indicate by check mark whether the
registrant is an emerging growth
company as defined in Rule 405 of
the Securities Act of 1933 (§230.405
of this chapter) or Rule 12b-2 of the
Securities Exchange Act of 1934
(§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company,
indicate by check mark if the
registrant has elected not to use the
extended transition period for
complying with any new or revised
financial accounting standards
provided pursuant to Section 13(a) of
the Exchange Act.

Item 7.01 Regulation FD Disclosure

First Midwest Bancorp, Inc. (the "Company") intends to use the presentation materials furnished herewith at its 2018 Annual Meeting of Stockholders, to be held on Wednesday, May 16, 2018, and, in whole or in part, at one or more investor relations conferences or meetings with analysts or existing or potential investors during the second quarter of 2018. A copy of the materials is attached as Exhibit 99.1 to this Current Report on Form 8-K. The Company does not undertake to update these materials after the date of this report, nor will this report be deemed a determination or admission as to the materiality of any information disclosed hereby (including the information in the exhibit attached hereto).

The information set forth in this Current Report on Form 8-K (including the information in Exhibit 99.1) is being furnished to the Securities and Exchange Commission and is not deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to liability under the Exchange Act. Such information shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

- 99.1 Presentation materials to be used by the Company at the 2018 Annual Meeting of Stockholders and one or more investor relations conferences or meetings with analysts or existing or potential investors.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

First Midwest Bancorp, Inc.
(Registrant)

Date: May 16, 2018 /s/ NICHOLAS J. CHULOS

By: Nicholas J. Chulos
Executive Vice President, General Counsel, and Corporate Secretary