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BANK OF AMERICA CORP /DE/

Form 4

May 02, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

- 1. Name and Address of Reporting Person
 - C. Steven McMillan

C/O Sara Lee Corporation

Three First National Plaza

IL, Chicago 60602

- 2. Issuer Name and Ticker or Trading Symbol Bank of America Corporation (BAC)
- 3. IRS or Social Security Number of Reporting Person (Voluntary)
- 4. Statement for Month/Day/Year 5/1/2003
- 5. If Amendment, Date of Original (Month/Day/Year)
- 6. Relationship of Reporting Person(s) to Issuer (Check all applicable) (X) Director () 10% Owner () Officer (give title below) () Other (specify below)
- 7. Individual or Joint/Group Filing (Check Applicable Line)
 - (X) Form filed by One Reporting Person
 - () Form filed by More than One Reporting Person

|--|

1. Title of Security	Trans- action	- Exec-		or Disposed	*	Price	5.Amount of Securities Beneficially Owned Following Reported Trans(s)
Common Stock	ı	I		I			9214.00

Table II -- Derivative Securitites Acquired, Disposed of, or Beneficially Owned

1.Title of	2.Con-	13.	3A.	4.	5.Numbe	r of D	e	6.Date Exer 7	.Title and Amount	8.F
Derivative	version	Trans-	Deemed	Trans-	rivati	ve Sec	cu	cisable and	of Underlying	of
Security	or Exer	action		action	rities	Acqui	.	Expiration	Securities	vat
	cise		Execu-		red(A)	or Di	s	Date(Month/		Sec
	Price of	1	ution		posed	of(D)		Day/Year)		rit
	Deriva-							Date Expir		
	tive						A/	Exer- ation	Title and Number	
	Secu-	(Month/	(Month	.			D	cisa- Date	of Shares	
	rity	Day/	/Day/	Code V	Amoun	t		ble		
	1	Year)	Year)					1 1		

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	I	1003		1			<u> </u>		I	
-	Right \$71.50							04/24 Commor	n Stock 	

Explanation of Responses:

1. Shares represent payment of a portion of the annual retainer fee and an additional award of restricted shares under the Bank of America Corporation Directors' Stock Plan in transactions exempt under Rule 16b-3. SIGNATURE OF REPORTING PERSON

C. Steven McMillan

C. Steven McMillan