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ST MARY LAND & EXPLORATION CO

Form S-8

June 25, 2003

As filed with the Securities and Exchange Commission on June 24, 2003
Securities Act Registration No. 333-_____
Exchange Act File No. 001-31539

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form S-8

REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

St. Mary Land & Exploration Company
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

41-0518430
(IRS Employer
Identification No.)

1776 Lincoln Street, Suite 700
Denver, Colorado 80203
(Address of Principal Executive Offices) (Zip Code)

St. Mary Land & Exploration Company
Stock Option Plan
and
St. Mary Land & Exploration Company
Incentive Stock Option Plan
(Full title of the plans)

Mark A. Hellerstein
Chairman of the Board of Directors, President and Chief Executive Officer
St. Mary Land & Exploration Company
1776 Lincoln Street, Suite 700
Denver, Colorado 80203
(Name and address of agent for service)

(303) 861-8140
(Telephone number, including area code, of agent for service)