

CHIASMA, INC
Form 3/A
July 17, 2015

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

<p>1. Name and Address of Reporting Person *</p> <p>Â Globeways Holdings Ltd</p> <p>(Last) (First) (Middle)</p> <p>3RD FLOOR, GENEVE PLACE, WATERFRONT DR,Â PO BOX 3175, ROAD TOWN</p> <p>(Street)</p> <p>TORTOLA,Â D8Â</p> <p>(City) (State) (Zip)</p>	<p>2. Date of Event Requiring Statement</p> <p>(Month/Day/Year)</p> <p>07/15/2015</p>	<p>3. Issuer Name and Ticker or Trading Symbol</p> <p>CHIASMA, INC [CHMA]</p>	<p>4. Relationship of Reporting Person(s) to Issuer</p> <p>(Check all applicable)</p> <p><input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below)</p>	<p>5. If Amendment, Date Original Filed(Month/Day/Year)</p> <p>07/15/2015</p>	<p>6. Individual or Joint/Group Filing(Check Applicable Line)</p> <p><input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person</p>
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Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative	5. Ownership Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Series D' Convertible Preferred Stock	Â (1)	Â (1)	Common Stock	36,501	\$ (1)	D (2)	Â
Series E Convertible Preferred Stock	Â (3)	Â (3)	Common Stock	1,478,318	\$ (3)	I	See Footnote (2)
Series E Convertible Preferred Stock	Â (3)	Â (3)	Common Stock	9,249	\$ (3)	D (2)	Â
Warrant to Purchase Common Stock (right to buy)	Â (4)	Â (4)	Common Stock	369,579	\$ 9.132	I	See Footnote (2)
Warrant to Purchase Common Stock (right to buy)	Â (4)	Â (4)	Common Stock	2,312	\$ 9.132	D (2)	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Globeways Holdings Ltd 3RD FLOOR, GENEVE PLACE, WATERFRONT DR PO BOX 3175, ROAD TOWN TORTOLA, Â D8Â	Â	Â X	Â	Â
LJ Skye Trustees Ltd. COMMERCE HOUSE 1 BOWRING ROAD RAMSEY, Â Y8Â IM8 2LQ	Â	Â X	Â	Â
F2 Capital I 2014 Ltd PO BOX 3175, ROAD TOWN TORTOLA, Â D8Â	Â	Â X	Â	Â

Signatures

/s/ Mark Veale for Globeways Holdings Limited 07/17/2015

**Signature of Reporting Person Date

/s/ Mark Veale for F2 Capital I 2014 Limited 07/17/2015

**Signature of Reporting Person Date

/s/ Mark Veale for LJ Skye Trustees Ltd. 07/17/2015

**Signature of Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The Series D' Convertible Preferred Stock is convertible into Common Stock on a 9.132-for-1 basis into the number of shares of
(1) Common Stock as shown in column 3 at any time at the holder's election, and automatically upon the closing of the Issuer's initial public offering, and has no expiration date.

The reported securities are owned directly by F2 Capital I 2014 Limited. Globeways Holdings Limited is a member of F2 Capital I 2014 Limited and has sole power to vote upon the acquisition, holding and disposal of all shares and warrants held by F2 Capital I 2014 Limited. LJ Skye Trustees Ltd. has the sole power to vote upon the acquisition, holding and disposal of all shares and warrants held by Globeways Holdings Limited. Each of the reporting persons disclaims beneficial ownership of the securities reported herein except to the extent of their pecuniary interest therein.

The Series E Convertible Preferred Stock is convertible into Common Stock on a 9.132-for-1 basis into the number of shares of Common
(3) Stock as shown in column 3 at any time at the holder's election, and automatically upon the closing of the Issuer's initial public offering, and has no expiration date

(4) The Warrant to purchase Common Stock as shown in column 3 is exercisable at any time at the holder's election.

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Remarks:

ThisÂ amendmentÂ amendsÂ theÂ FormÂ 3Â filedÂ onÂ JulyÂ 15,Â 2015Â andÂ isÂ madeÂ solelyÂ toÂ addÂ additional

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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