

Edgar Filing: ALSTOM - Form SC 13G/A

ALSTOM
Form SC 13G/A
January 21, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13G
(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULES 13d-1(b) (c), AND (d) AND AMENDMENTS THERETO FILED
PURSUANT TO RULE 13d-2 (b)
(Amendment No. 2) *

ALSTOM

(Name of Issuer)

Ordinary Shares, nominal value (euro)1.25

(Title of Class of Securities)

021244108

(CUSIP Number)

January 19, 2004

(Date of Event which requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this
Schedule is filed:

- Rule 13d - 1(b)
 Rule 13d - 1(c)
 Rule 13d - 1(d)

*The remainder of this cover page shall be filled out for a reporting
person's initial filing on this form with respect to the subject class of
securities, and for any subsequent amendment containing information which would
alter the disclosures provided in prior cover page.

The information required in the remainder of this cover page shall be
deemed to be "filed" for the purpose of section 18 of the Securities Exchange
Act of 1934 or otherwise subject to the liabilities of that section of the Act
but shall be subject to all other provisions of the Act (however, see the Notes)

CUSIP No. 021244108

13G

Page 2 of 10 Pages

1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Edgar Filing: ALSTOM - Form SC 13G/A

Societe Generale

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

France

5 SOLE VOTING POWER

74,991,605

NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON WITH

6 SHARED VOTING POWER

7,044,145

7 SOLE DISPOSITIVE POWER

74,991,605

8 SHARED DISPOSITIVE POWER

7,044,145

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

82,035,750

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

N/A

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12.0%

12 TYPE OF REPORTING PERSON*

CO

CUSIP No. 021244108

13G

Page 3 of 10 Pages

1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

EZEPART

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Edgar Filing: ALSTOM - Form SC 13G/A

France

	5	SOLE VOTING POWER
		0
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	6	SHARED VOTING POWER
		2,999,349
	7	SOLE DISPOSITIVE POWER
		0
	8	SHARED DISPOSITIVE POWER
		2,999,349
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	2,999,349	
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*	
	N/A	
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9	
	0.4%	
12	TYPE OF REPORTING PERSON*	
	CO	

CUSIP No. 021244108

13G

Page 4 of 10 Pages

Item 1(a). Name of Issuer:

ALSTOM

Item 1(b). Address of Issuer's Principal Executive Offices:

25, avenue Kleber, 75116 Paris, France

Item 2(a) Name of Person Filing:

Societe Generale
EZEPART

Item 2(b). Address of Principal Business Office or, if None, Residence:

Societe Generale has its registered office at 29, boulevard
Hausmann, 75009 Paris, France
EZEPART has its registered office at 17, cours Valmy, 92800
Puteaux, France

Item 2(c) Citizenship:

Edgar Filing: ALSTOM - Form SC 13G/A

See Item 4 of Cover Pages.

Item 2(d) Title of Class of Securities:

Ordinary Shares, nominal value (euro)1.25

Item 2(e) CUSIP Number:

021244108

Item 3. If this Statement is Filed Pursuant to Rule 13d-1(b), or 13d-2(b) or (c), Check Whether the Person Filing is a:

Not Applicable

Item 4. Ownership

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

- (a) Amount beneficially owned: See Item 9 of Cover Pages
- (b) Percent of class: See Item 11 of Cover Pages
- (c) Number of shares as to which the person has:
 - (i) Sole power to vote or direct the vote:
See Item 5 of Cover Pages
 - (ii) Shared power to vote or direct the vote:
See Item 6 of Cover Pages
 - (iii) Sole power to dispose or to direct the disposition of:
See Item 7 of Cover Pages
 - (iv) Shared power to dispose or to direct the disposition of:
See Item 8 of Cover Pages

CUSIP No. 021244108

13G

Page 5 of 10 Pages

Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following []

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person.

Not Applicable

Item 8. Identification and Classification of Members of the Group.

Please see Exhibit I

Item 9: Notice of Dissolution of Group.

Not Applicable

Item 10. Certifications

Edgar Filing: ALSTOM - Form SC 13G/A

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

CUSIP No. 021244108

13G

Page 6 of 10 Pages

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

January 20, 2004

/s/ Gilbert Artiguenave

By: Gilbert Artiguenave
Title: Officer

CUSIP No. 021244108

13G

Page 7 of 10 Pages

Table of Exhibits

Exhibit I Identification and Classification of Members of the Group
Exhibit II Joint Filing Agreement between EZEPART and Societe Generale

CUSIP No. 021244108

13G

Page 8 of 10 Pages

Exhibit I Required by Item 8 of Schedule 13G

Identification and Classification of Members of the Group

EZEPART is a French societe par actions simplifiee with a registered office located at 17, cours Valmy, 92800 Puteaux, France. It is registered with the Nanterre Registry of Companies under number 340 040 633 and is 100% controlled by Societe Generale.

Societe Generale is a French societe anonyme with a registered office located at 29, boulevard Haussmann, 75009 Paris, France. It is registered with the Paris Registry of Companies under number 552 120 222 and is a leading French bank.

Edgar Filing: ALSTOM - Form SC 13G/A

CUSIP No. 021244108

13G

Page 9 of 10 Pages

Exhibit II

Joint Filing Agreement

CUSIP No. 021244108

13G

Page 10 of 10 Pages

JOINT FILING AGREEMENT

In accordance with Rule 13d-1(k) promulgated under the Securities Exchange Act of 1934, as amended, the undersigned hereby agree to the joint filing on behalf of each of them of a statement on Schedule 13G (including amendments thereto) with respect to the Common Stock, par value (euro)1.25 per share, of ASLTOM, a French societe anonyme, and that this Agreement may be included as an Exhibit to such joint filing. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning it contained therein, but shall not be responsible for the completeness and accuracy of the information concerning the other, except to the extent that it knows or has reason to believe that such information is inaccurate. This Agreement may be executed in any number of counterparts, all of which taken together shall constitute one and the same instrument.

IN WITNESS WHEREOF, the undersigned hereby execute this Agreement as of the 4th day of December, 2003.

EZEPART

/s/ Jean-Christophe Ginet

Name: Jean-Christophe Ginet
Title: Financial Management Director
of the SOCIETE GENERALE Group

SOCIETE GENERALE

/s/ Gilbert Artiguenave

Name: Gilbert Artiguenave
Title: Officer