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 Floating Rate Index:  
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CD Rate Index Maturity: Three Months, exc  
 Interest Period f  
 shall be 2 Week.

Commercial Paper Rate

CMT Rate Spread : None.

Federal Funds Rate

LIBOR Telerate Initial Interest Rate: TBD.

LIBOR Reuters

Prime Rate Interest Rate Reset Period: Quar

91-Day Treasury Bill Rate

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 Reset Date(s): Each January 27th, April 27th, July 27th Interest Payment Each January 27th  
 and October 27th during the term of the Date(s): and October 27th  
 Notes, beginning January 28, 2002, subject Notes, beginning  
 to following business day convention. to following bus

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 Interest Determination Date: 2 London and New York Business Interest Period: From and includi  
 Date: Days prior to the related Reset Payment Date (or  
 Date. the case of the  
 Period) to but e  
 Interest Payment  
 the case of the  
 Period).

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 Lock-in Period Start Date: Not Applicable. Accrual Method: Actual/360.

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 Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not App

Form: Book-entry.

Denominations: \$1,000 minimum and integral multiples of \$1,000 in excess thereof.

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Trustee: JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank  
Issue Price: 100%.  
Agent's Commission: 0.00667%.  
Net Proceeds: \$299,979,990.  
Agent: Credit Suisse First Boston Corporation.

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