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MESA AIR GROUP INC Form 8-K November 13, 2003

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 12, 2003

Mesa Air Group, Inc.

(Exact Name of Registrant as Specified in Charter)

Nevada 0-15495 85-0302351

(State or Other Jurisdiction (Commission (I.R.S. Employer of Incorporation) File Number) Identification No.)

Registrant's Telephone Number, Including Area Code: (602) 685-4000

Not Applicable
----(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On November 12, 2003, Mesa Air Group, Inc. ("Mesa") issued a press release announcing that it has signed a non-binding Memorandum of Understanding with United Air Lines, Inc. ("United Airlines") agreeing in principle to revised terms under which both Mesa and Atlantic Coast Airlines Holdings, Inc. would operate as United Express carriers. A copy of the press release announcing Mesa's agreement with United Airlines is attached as Exhibit 99.1 hereto and is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

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(c) Exhibits:

99.1 - Press Release, dated November 12, 2003

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: November 12, 2003 Mesa Air Group, Inc.

By: /s/ Jonathan G. Ornstein

Name: Jonathan G. Ornstein
Title: Chairman and Chief
Executive Officer

EXHIBIT INDEX

EXHIBIT NUMBER DESCRIPTION

99.1 Press Release, dated November 12, 2003