

Edgar Filing: DOLLAR GENERAL CORP - Form 8-K

DOLLAR GENERAL CORP  
Form 8-K  
April 18, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 18, 2002

Dollar General Corporation

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(Exact Name of Registrant as Specified in Charter)

Tennessee

001-11421

61-0502302

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(State or Other  
Jurisdiction of  
Incorporation)

(Commission File Number)

(I.R.S. Employer  
Identification No.)

100 Mission Ridge  
Goodlettsville, Tennessee

37072

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(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (615) 855-4000

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS

On April 18, 2002, Dollar General Corporation (the "Company") issued a news release regarding the signing of a \$450 million fully underwritten bank commitment, which the Company intends to use to refinance its existing bank facilities. The Company is filing this 8-K pursuant to the Securities and Exchange Commission's Regulation FD. A copy of the news release is attached hereto and is incorporated by reference as Exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dollar General Corporation

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(Registrant)

April 18, 2002

By: /s/ Renee M.H. Yuen  
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Renee M.H. Yuen  
Assistant Secretary

Exhibit Index

Exhibit No.	Item
99.1	News release of April 18, 2002