HONEYWELL INTERNATIONAL INC

Form FWP

November 19, 2013

Filed Pursuant to Rule 433

Registration Statement No. 333-186695

November 18, 2013

### Honeywell International Inc.

#### **Pricing Term Sheet**

#### Floating Rate Senior Notes due 2015

Issuer: Honeywell International Inc.

Security Type: SEC Registered Principal Amount: \$700,000,000

Coupon: Floating: Three-month USD LIBOR plus 0.05% per annum

Stated Maturity Date: November 17, 2015

Issue Price: 100%

Trade Date: November 18, 2013 Original Issue/Settlement November 21, 2013

Date

February 17, May 17, August 17 and November 17 of each year, commencing February **Interest Payment Dates:** 

17, 2014

CUSIP/ISIN: 438516BC9/US438516BC95

Expected Ratings:\* A2/A/A

Deutsche Bank Securities Inc.

J.P. Morgan Securities LLC

Joint Bookrunners:

Morgan Stanley & Co. LLC

RBS Securities Inc. Barclays Capital Inc.

Citigroup Global Markets Inc.

Senior Co-Managers: Goldman, Sachs & Co.

Merrill Lynch, Pierce, Fenner & Smith

Incorporated

Co-Managers: ANZ Securities, Inc.

Banca IMI S.p.A.

BBVA Securities Inc.

BNP Paribas Securities Corp.

BNY Mellon Capital Markets, LLC

HSBC Securities (USA) Inc.

Mizuho Securities USA Inc.

RBC Capital Markets, LLC

SG Americas Securities, LLC

SMBC Nikko Securities America, Inc.

Standard Chartered Bank

TD Securities (USA) LLC

Wells Fargo Securities, LLC

The Williams Capital Group, L.P.

\*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus and the accompanying prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and the accompanying prospectus supplement in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and the accompanying prospectus supplement if you request it by calling Deutsche Bank Securities Inc. at (800) 503-4611 (toll free), J.P. Morgan Securities LLC at (212) 834-4533 (toll free), Morgan Stanley & Co. LLC at (866) 718-1649 (toll free) or RBS Securities Inc. at (866) 884-2071 (toll free).

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### Honeywell International Inc.

**Pricing Term Sheet** 

3.35% Senior Notes due 2023

Issuer: Honeywell International Inc.

Security Type: SEC Registered Principal Amount: \$300,000,000

Coupon: 3.35%

Stated Maturity Date: December 1, 2023

Issue Price: 99.384% Yield to Maturity: 3.423%

US Treasury Benchmark: 2.750% November 15, 2013

US Treasury Yield: 2.673% Spread to US Treasury: 75 bps

Trade Date: November 18, 2013 Original Issue/Settlement Date November 21, 2013

Interest Payment Dates: June 1 and December 1 of each year, commencing June 1, 2014

CUSIP/ISIN: 438516BD7/US438516BD78

Make Whole Call: T + 15 bps Expected Ratings\*: A2/A/A

Deutsche Bank Securities Inc.

J.P. Morgan Securities LLC

Joint Bookrunners:

Morgan Stanley & Co. LLC

RBS Securities Inc.
Barclays Capital Inc.

Citigroup Global Markets Inc.

Senior Co-Managers

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Incorporated

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HSBC Securities (USA) Inc.

Mizuho Securities USA Inc.

RBC Capital Markets, LLC

SG Americas Securities, LLC

SMBC Nikko Securities America, Inc.

Standard Chartered Bank

TD Securities (USA) LLC

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