

ALLIANCE ONE INTERNATIONAL, INC.

Form 8-K

August 12, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
August 12, 2009

Alliance One International, Inc.
(Exact name of registrant as specified in its charter)

Virginia

001-13684

54-1746567

(State or other
jurisdiction of
Incorporation)

(Commission File Number)

(I.R.S. Employer
Identification No.)

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8001 Aerial Center Parkway
Morrisville, NC 27560-8417
(Address of principal executive offices)

(919) 379-4300
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Alliance One International, Inc.

ITEM 8.01

Other Events

On August 12, 2009, Alliance One International, Inc. (the Company) issued a press release announcing that it priced its previously announced offering of 10% senior notes due 2016 (the notes) and increased the size of the notes offering from \$75 million to \$100 million. The offering was made in the United States to qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933, as amended (the Securities Act), and to persons in offshore transactions in reliance on Regulation S under the Securities Act. Completion of this offering is subject to the Company obtaining an amendment to its senior secured credit facility to permit the issuance of the notes and to customary conditions.

The press release is filed as Exhibit 99.1 hereto and is incorporated herein by reference.

ITEM 9.01

Financial Statements and Exhibits

(c) *Exhibits*

Exhibit No.

99.1

Description

Press release of Alliance One International, Inc. dated August 12, 2009

Alliance One International, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 12, 2009

Alliance One International, Inc.
Registrant

/s/ Joel Thomas

Joel Thomas

Vice President - Treasurer

Alliance One International, Inc.

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