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filed with the Tokyo Stock Exchange on December 20, 2007.

- II. English translation of the Japanese-language report on corporate governance publicly disclosed with the Tokyo Stock Exchange on June 29, 2006 by the registrant and amended on December 25, 2007.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Toyota Motor Corporation

By: /s/ Takuo Sasaki

Name: Takuo Sasaki
Title: General Manager of
Accounting Division

Date: December 27, 2007